

NASDAQ Copenhagen

Company Announcement no. 131, 2018 - Fixing of coupons with effect as from 1 January 2019

The coupons for the FRNs listed below will change taking effect 1 January 2019. The new coupons will be in force from 1 January 2019 – 30 June 2019.

FRNs without interest rate cap, CITA6, ISIN-codes:

DK0002036458, maturity 2019, new coupon as per 1 January 2019:	0,11% p.a.
DK0002041458, maturity 2023, new coupon as per 1 January 2019:	-0,12% p.a.

FRNs without interest rate cap, CIBOR6, ISIN-codes:

DK0002036532, maturity 2019, new coupon as per 1 January 2019:	0,02% p.a.
DK0002038587, maturity 2021, new coupon as per 1 January 2019:	-0,25% p.a.
DK0002041532, maturity 2022, new coupon as per 1 January 2019:	-0,20% p.a.

FRNs (Bullet) with no interest rate cap, CIBOR6, ISIN codes

DK0002036375, maturity 2019, new coupon as per 1 January 2019:	0,02% p.a.
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FRNs with a 5 per cent interest rate cap, CF, ISIN-code:

DK0002026731, maturity 2021, new coupon as per 1 January 2019:	0,3145% p.a.
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FRNs with a 5 per cent interest rate cap, CF OA, ISIN-code:

DK0002026814, maturity 2021, new coupon as per 1 January 2019:	0,3145% p.a.
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FRNs with a 3.5 per cent interest rate cap, CF OA, ISIN-code:

DK0002032705, maturity 2025, new coupon as per 1 January 2019:	0,2645% p.a.
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Questions can be directed to Torben Jurlander phone +45 55 47 41 99.

Yours faithfully

Nordea Kredit Realkreditaktieselskab