

RESS | LIFE INVESTMENTS

To: Nasdaq Copenhagen
Date: 22 December 2016

Corporate Announcement 41/2016

Ress Life Investments A/S announces capital increase.

The Board of Directors in Ress Life Investments A/S have today resolved to utilise its authorisation in article 4.8 of the articles of association to increase the company's share capital with nominally EUR 323,500 by issuance of 647 new shares with a nominal value of EUR 500 each at a price of EUR 1,452.41 per share of EUR 500 without pre-emption rights for the company's existing shareholders.

After the capital increase the registered share capital of the company is EUR 26,391,500, divided into 52,783 shares of EUR 500 nominal value each. Each share of nominal EUR 500 carries one vote at general meetings in Ress Life Investments A/S.

The new shares will be admitted for trading and official listing on NASDAQ Copenhagen A/S under the same ISIN code as the company's existing shares.

Updated articles of association of the company are attached.

Questions related to this announcement can be made to the company's AIF-manager, Resscapital AB.

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