

Ress Life Investments
Holbergsgade 14, 2 tv
DK-1057 Copenhagen K
Denmark
CVR nr. 33593163
resslifeinvestments.com

To: Nasdaq Copenhagen
Date: 16 December 2015

Corporate Announcement 10/2015

Ress Life Investments A/S – Notice for Annual General Meeting

In accordance with Article 9.8 of the Articles of Association, notice is hereby given of the Annual General Meeting of Ress Life Investments A/S (the "**Company**") which will take place on 7 January 2016 at 10.00 a.m. at Holbergsgade 14, 2. tv., DK-1057, Copenhagen K, Denmark.

Shareholders in the Company are invited to participate.

Agenda for the Annual General Meeting:

- 1) Adoption of the annual report
- 2) Appropriation of profit or loss as recorded in the adopted annual report
- 3) Election of members of the Board of Directors
- 4) Approval of remuneration for the Board of Directors for the financial year 2015/2016
- 5) Appointment of auditor
- 6) Amendment of the Articles of Association of the Company to include retirement age for members of the Board of Directors
- 7) Approval to publish company announcements through NASDAQ OMX Copenhagen A/S in English only and amendment of Article 17.2 of the Articles of Association of the Company
- 8) Approval of Company's remuneration policy
- 9) Authorisation to register adopted proposals with the Danish Business Authority
- 10) Any other business

Questions related to this announcement can be made to the company's Chairman,
Helle Breinholt

hmb@breinholt-consulting.dk or;

to the company's AIF-manager, Resscapital AB.

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