

Ress Life Investments  
Holbergsgade 14, 2 tv  
DK-1057 Copenhagen K  
Denmark  
CVR nr. 33593163  
[www.resslifeinvestments.com](http://www.resslifeinvestments.com)

To: Nasdaq Copenhagen  
Date: 19 November 2015

## **Corporate Announcement 01/2015**

### **Ress Life Investments A/S publishes Offer Document in relation to Admission to Trading of Shares on Nasdaq Copenhagen.**

The board of Ress Life Investments A/S has on 18 November 2015 decided to proceed with the admission to trading on Nasdaq Copenhagen of 40,266 existing shares, each with a nominal value of EUR 500.00 per share, and publishes the enclosed Offer Document. Nasdaq Copenhagen has also approved the company's admission to trading of shares and the first day of trading will be 23 November 2015.

No new shares are issued in conjunction with the admission to trading of shares.

Please refer to the Offer Document for a complete description of Ress Life Investments A/S and the risk factors associated with the company.

The Offer Document is enclosed.

Questions related to this announcement can be made to the company's AIF-manager, Resscapital AB.

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