



VILKYŠKIŲ PIENINĖ AB

Address: Vilkyškiai, LT - 99254 Pagegiai municipality

Company code: 277160980, VAT code: LT771609811

Company's data is collected and stored in the Register of Legal Entities

**VOTING BULLETIN OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS,
HELD ON 27 APRIL 2012**

Shareholder's information:

(the shareholder name, surname, personal code/the shareholder title, company code)

(the number of shares)

Power of attorney:

(who and when confirm the power of attorney, number and term of validity)

The following draft resolutions will be presented for the shareholders to vote. Please underline the option you choose in the table "YES" or "NO":

| No. | The items of the agenda | The draft of the decisions | Shareholder's voting | | | | |
|-----|---|---|-----------------------------|------|---|--------------|--------------|
| | | | „YES“ | „NO“ | | | |
| 1. | The Annual Report of the Company for the year 2011. | To approve the Annual Report of the Company for the year 2011. | „YES“ | „NO“ | | | |
| 2. | Auditor's Report regarding the Company's Financial Statements for 2011. | To publish Auditor's Report regarding the Company's Financial Statements for 2011. | Not voted on this question. | | | | |
| 3. | Approval of the Company's Financial Statements for 2011. | To approve the Company's Financial Statements for 2011. | „YES“ | „NO“ | | | |
| 4. | Profit (loss) appropriation for the year 2011. | To approve the Profit appropriation for the year 2011 as follows (in thousand Litass; in thousand EUR): | „YES“ | „NO“ | | | |
| | | | | | | thousand LTL | thousand EUR |
| | | | | | 1) Non-appropriated profit (loss) at the end of the year 2010 | 9.028 | 2.615 |
| | | | | | 2) Approved by shareholders | 2.866 | 830 |

| | | | | | | |
|----|---|---|--------|-------|-------|------|
| | | dividends of the year 2010 | | | | |
| | | 3) Transfers to reserves provided by law | 259 | 75 | | |
| | | 4) Portion of the profit allocated to the reserve for the purchase of own shares | 5.768 | 1.671 | | |
| | | 5) Non-appropriated profit (loss) at the beginning of the year 2011 after dividends payout and transfer to reserves | 135 | 39 | | |
| | | 6) Net profit (loss) of the reporting period | 13.546 | 3.923 | | |
| | | 7) Transfers from reserves | 457 | 132 | | |
| | | 8) Total profit (loss) to be appropriated: | 14.138 | 4.095 | | |
| | | - portion of the profit allocated to the legal reserve | 0 | 0 | | |
| | | - portion of the profit allocated to the reserve for the purchase of own shares | 0 | 0 | | |
| | | - portion of the profit allocated for payment of the dividends (or 0,25 LTL (0,0724 EUR) per ordinary registered share with nominal value of 1 LTL) | 2.986 | 865 | | |
| | | - portion of the profit allocated to the other reserves | 0 | 0 | | |
| | | - portion of the profit allocated to be paid as annual payouts (tantiemes) to board members, bonuses to employees and for other purposes | 150 | 43 | | |
| | | 9) Non-appropriated profit (loss) at the end of the year 2011 carried forward to next financial year | 11.002 | 3.186 | | |
| 5. | Election of the Audit Committee members. | To elected the members Audit Committee Vanda Krivonosoviene (independent member) and Milana Buivydiene. | | | „YES“ | „NO“ |
| 6. | A decision on the purchase of own shares. | A decision with regard to the purchase of own shares has been approved: a) To purchase up to 10 percent of the Company's shares. b) The purpose of acquisition of own shares – to maintain and increase the price of the Company's shares. c) Period during which the Company may acquire own shares – until 30 April 2013. d) To set the maximum price per share of own shares to be acquired – at 1.40 EUR (4.83 LTL), at the same time setting the minimum | | | „YES“ | „NO“ |

| | | | | |
|----|------------------------------|--|-------|------|
| | | <p>acquisition price per share equal to the nominal value of a share, i.e. 0.29 EUR (1.00 LTL).</p> <p>e) To commit the Board to organise the purchase of own shares, to determine the procedure for purchase and sale of shares, time, number of shares and price, as well as to perform other actions relating thereto in compliance with the terms set in this resolution as well as in accordance with the requirements established in the Republic of Lithuania Law of Companies.</p> | | |
| 7. | Approval of dividend policy. | To approve the dividend policy | „YES“ | „NO“ |

(name, surname of the Shareholder (authorised person), signature)

(date)