

**ANNEX 1 to the Rule on the Submission of the Notification  
on the Acquisition or the Disposal of a Block of Shares**

*(Version of Resolution No. 1K-2 of 14 February 2008 of the Lithuanian Securities  
Commission (effective as of 22 February 2008), (Official Gazette, 2008, No. 21-8000))*

**NOTIFICATION OF A PERSON/GROUP\*  
ON THE ACQUISITION/DISPOSAL OF A BLOCK OF SHARES\***

1. Linas Agro Group AB, Smelynes St 2C Panevezys,  
(name, code, registered address, home office address, State of the issuers) LT 35143 Lithuania

2. The reasons for crossing the threshold (*specify the relevant reason*)

☐ disposal of voting rights

(*acquisition or a disposal of voting rights (underline the necessary and indicate the specific reason)*)

☐

securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (*underline the necessary and indicate the specific reason*).

☐

(*the event resulting in the change of the number of the voting rights held (indicate the specific event)*)

3. SEB Asset Management S.A. 4 rue Peternelchen, L-2370  
(name and last name of the person who has acquired or disposed of the voting rights, or the name of the company) Howald Luxembourg

4. \_\_\_\_\_

(name and last name of the shareholder, if different from the person indicated in item 3)

5. Date of the transaction (*enter*) and April 11, 2012

The date of which the threshold was crossed (*specify*): April 11, 2012

6. Threshold that was crossed or reached (*specify*): < 5%

7. Data submitted:

Voting rights granted by the shares:							
Class of shares, ISIN code	Number of shares and votes held previous to the acquisition of disposal of the block of shares**		The number of shares and voting rights held at the date of crossing the threshold				
	Number of shares (units)	Number of votes (%)	Number of shares (units)	Number of voting rights (units)		Number of voting rights (%)	
			Directly	Directly	Indirectly	Directly	Indirectly
<u>LT0000128092</u>							
	<u>8.353.755</u>	<u>5,2559</u>	<u>7.353.755</u>	<u>7.353.755</u>		<u>4.6267</u>	
		Total (A):					

\* Delete the unnecessary

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\*\* Total votes and shares held (i.e. held directly and indirectly).

Data on the securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer .				
Name of securities	Date of expiry of the securities	The dates of conversion and (or) the exercise of the rights granted by the securities	Number of shares and votes to be acquired through the exercise of the rights attached to the securities (units)	Shares and votes to be acquired through the exercise of the rights attached to the securities (percent)
		Total (B):		

Total number of votes held (A + B)		
	Number of votes (units)	Number of votes (%)
Total:	7,353,755	4.6267

8. \_\_\_\_\_

The chain of controlled entities actually managing the voting rights and (or) securities that subject to a formal agreement upon a request of the owner thereof grants the right to acquire in the future the shares already issued by the issuer (to be completed if necessary).

9. The right granted to the proxy \_\_\_\_\_ to vote at his own discretion in respect  
(name and last name of the proxy)

of \_\_\_\_\_ expires on \_\_\_\_\_.  
(voting rights, units, %) (date)

10. \_\_\_\_\_  
(additional information)

## ANNEX 2 to the Rule on the Submission of the Notification on the Acquisition or the Disposal of a Block of Shares

*(Version of Resolution No. 1K-2 of 14 February 2008 of the Lithuanian Securities  
Commission (effective as of 22 February 2008), (Official Gazette, 2008, No. 21-8000)*

### NOTIFICATION OF A PERSON/GROUP ON THE ACQUISITION/DISPOSAL OF VOTING RIGHTS

1. The identity of the natural or legal person obligated to submit the notification:

\_\_\_\_\_  
(name, last name, personal code or the name of the company, code)

\_\_\_\_\_  
(contact address, telephone, fax numbers; electronic mail address, other relevant information);

2. Identity of the person submitting the notification (where the notification is submitted by a person different from that indicated in item 1):

\_\_\_\_\_  
(name, last name, personal code or the name of the company, code)

\_\_\_\_\_  
(contact address, telephone, fax numbers; electronic mail address, other relevant information);

3. By signing the present information notification I hereby confirm that the information presented therein is complete and accurate, and that I have familiarised myself with the

sanctions imposed for the provision of misleading information provided for in the Law on Securities and the Code of Administrative Violations of Law of the Republic of Lithuania.

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(the signature of the person notifying of the acquisition or disposal of shares (name, last name and the signature of the Manager of the Company), the date of filling in the notification)\*\*

**ANNEX 3 to the Rule on the Submission of the Notification  
on the Acquisition or the Disposal of a Block of Shares**

*(Version of Resolution No. 1K-2 of 14 February 2008 of the Lithuanian Securities  
Commission (effective as of 22 February 2008), (Official Gazette, 2008, No. 21-8000))*

**MARKET MAKER NOTIFICATION**

1. Identity of the market maker:

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(name, last name, personal code or the name of the company, code)

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(contact address, telephone, fax numbers; electronic mail address, other relevant information);

2. The identity of the person filing the notification (where the market maker notification is filed by a different person):

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(name, last name, personal code or the name of the company, code)

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(contact address, telephone, fax numbers; electronic mail address, other relevant information);

3. Basis for filing the notification:

☐ the market maker identified under item 1 intends to engage in the market making activity in respect of the following issuer:

☐ the market maker identified under item 1 is terminating the market making activity in respect of the following issuer:

Issuer:	
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4. Where the market maker specified under item 1 intends to engage in the market making activity, please indicate:

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(the competent authority that has granted the authorisation to engage in the market making operations,

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and the date of obtaining of the authorisation)

5. By signing the present information notification I hereby confirm that the market maker indicated in item 1 does not participate in the management of the issuer specified under item 3, and has no affect upon the decisions of the market maker to purchase own shares or change the price thereof.

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\*\* Where for the purpose of performance of the obligation of the group of persons to notify the acquisition or the disposal of a block of shares the person appointed by the group of persons shall sign the notification and indicate that the notification is being signed on behalf of the entire group of persons.

Stockholm 2012-04-12

Jane Jonsson

Eva Ålund

(signature of the person notifying of the operations of the market making activity (name, last name and the signature of the manager of the company), the date and time of the completion of the notification).

Jane Jonsson

Eva Ålund