



Interim report

January – March 2010



FIRST QUARTER OF 2010

- Net sales were SEK 557.4 million (594.2)
- Operating profit/loss was SEK -1.7 million (9.5)
- Profit/loss after tax was SEK -5.1 million (0.5)
- Earnings per share after tax totaled SEK -0.41 (0.04)
- Cash flow after investments amounted to SEK -11.3 million (-36.6)
- The equity/assets ratio amounted to 41.4% (39.9) at the end of the quarter
- Leif Thorwaldsson is taking over as President and CEO today

PartnerTech develops and manufactures products under contract for leading companies, primarily in Defense and Maritime, Industry, Information Technology, MedTech and Instrumentation, CleanTech and Point of Sale Applications. With upwards of 1,300 employees at its plants in Sweden, Norway, Finland, Poland, the UK, the United States and China, PartnerTech reports annual sales of more than SEK 2 billion. PartnerTech AB (www.partnertech.com), the parent company, has its head office in Vellinge, Sweden, and is listed on the Nasdaq OMX Stockholm Exchange.

The disclosures in this report have been sent to the Swedish Financial Supervisory Authority (Finansinspektionen).



A WORD FROM THE CEO

First quarter sales were essentially in line with the fourth quarter of 2009 but lower than the first quarter of 2009. The outcome reflected market trends, given that the recession did not palpably affect the group until the second quarter of last year. As a result, sales were higher in the first quarter of 2009 than any other quarter of the year but trends were relatively stable after that, although on a lower level. Demand increased somewhat during the first quarter of 2010, primarily toward the end. But it is too early to determine whether the improvement is temporary or the beginning of a more sustained recovery. There are favorable signs in many segments of the industry as well as stable underlying needs, but the market remains uncertain and many customers prefer longer delivery times to stockpiling.

As was the case in the fourth quarter, lower sales in the area of mechanical processing with cutting tools had a considerably negative impact on earnings. The area differs from PartnerTech's other disciplines in that cycles are considerably longer and the percentage of fixed costs is higher. As a result, it takes longer to compensate for a decline. To reduce costs, we served notices of termination for 25 additional employees of the Karlskoga plant, which is exclusively devoted to mechanical processing with cutting tools. PartnerTech also charged costs for startup of the new plant in Myslowice, Poland to quarterly earnings.

PartnerTech is continuing to pursue activities aimed at improving its customer service offering, organization and efficiency. As part of that effort, notices of termination were served during the first quarter for 35 employees at our plant and customer center in Vellinge. The notices stemmed from cost-effectiveness measures and lower orders received at the Vellinge plant. Manufacture of electronic components and products is being relocated most rapidly to the Polish and Chinese plants. Notices of termination for 21 employees of the Moss, Norway plant were also issued during the quarter. In line with its objectives, PartnerTech is gradually increasing the proportion of its total production in Eastern Europe and Asia. The notices in Vellinge and Norway are also part of that restructuring effort, which began back in 2007. Our customer centers, along with their production for smaller series and prototypes, will continue to operate in our strategic markets while working in close proximity to customers so as to offer them the best possible value.

Our specialization in six distinct market areas is continuing to serve us well. We have noted greater interest, particularly in CleanTech, Information Technology, and MedTech and Instrumentation. Our new plant in Myslowice – which is optimally located for rapid access to European shipping routes – along with expanded options for final assembly, service and distribution in the United States, will broaden our range of after-sales services.

Finally, I would like to thank all of our employees and shareholders for the trust they have displayed over the years. I have had a wonderful time and we have accomplished a great deal, even though much remains to be done. I am now turning that task over to Leif Thorwaldsson, who possesses all the experience and knowledge that is required to lead PartnerTech into the future. Leif will take over as President and CEO of PartnerTech today. I wish him the best of luck.

Rune Glavare
President and CEO

NET SALES, EARNINGS AND PROFITABILITY IN THE FIRST QUARTER

The group's first quarter net sales were in line with the fourth quarter of 2009 but lower than the first quarter of 2009. Net sales totaled SEK 557.4 million (594.2), a decline of SEK 23.8 million or 4.0% excluding exchange-rate differences of SEK -13.0 million. The corresponding decline for comparable units (i.e., excluding divestments) was SEK 18.2 million or 3.1%. Lower sales than the first quarter of 2009 were primarily the result of the recession and market uncertainty. While signs of higher demand appeared at the end of the quarter, variations among customers and market areas remained substantial.

The fact that quarterly earnings were lower than the same period of 2009 was primarily attributable to a 50% decline in demand for mechanical processing with cutting tools. Costs for group-wide logistics projects and startup of the Myslowice plant also reduced earnings during the quarter.

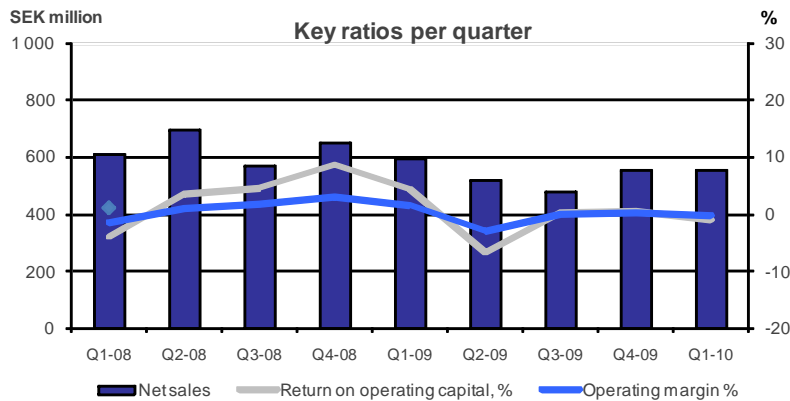
The group's gross profit for the first quarter was SEK 21.9 million (28.8). The arbitration ruling in the case against Swe-Dish AB reduced the previous year's gross profit by SEK 8.6 million, while selling expenses were favorably impacted by the same amount. Operating profit was unaffected.

Selling expenses were SEK 17.0 million (15.8) for the first quarter. Excluding non-recurring items last year this means a decrease of SEK 7.4 million which was due to changes in the sales organization. The organization was relocated to the company's customer centers and has now assumed greater responsibility for customer products. The decrease was also a result of the personnel and cost restructuring that the company is in the process of implementing.

The group's operating profit for the first quarter was SEK -1.7 million (9.5), a decline of SEK 11.0 million excluding exchange-rate differences of SEK -0.2 million. The previous year's operating profit benefited from non-recurring effects of SEK 2 million, partially due to divestment of the Poole, UK plant and the mechanics unit in Ätvidaberg.

Return on operating capital was -0.9% (4.2) in the first quarter.

Profit after tax was SEK -5.1 million (0.5), generating earnings per share after tax of SEK -0.41 (0.04).



Net sales, earnings and profitability

SEK million	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10
Net sales	612.0	694.7	571.1	651.2	594.2	519.5	478.3	556.1	557.4
Operating profit/loss	-9.1	8.1	10.2	19.4	9.5	-14.9	0.5	1.5	-1.7
Operating margin, %	-1.5	1.2	1.8	3.0	1.6	-2.9	0.1	0.3	-0.3
Rate of capital turnover (multiple)	2.7	3.1	2.5	2.9	2.7	2.3	2.2	2.6	2.8
Return on operating capital, %	-4.0	3.5	4.5	8.6	4.2	-6.7	0.2	0.7	-0.9
Return on equity %	-7.1	2.7	3.4	4.8	0.4	-10.1	-2.6	-3.5	-3.9

SALES TRENDS FOR THE MARKET AREAS

Sales for the Defense and Maritime market area dropped sharply from the first quarter of 2009 to SEK 33.1 million (66.5). The decline was due to the tendency of the area's customers to postpone orders in light of the uncertain state of the market. The area has unusually long order cycles and the decline appeared relatively late in 2009. Sales were in line with the fourth quarter of 2009 and have currently stabilized at that level.

Sales for the Industry market area amounted to SEK 114.9 million (137.8) in the first quarter. The decline occurred across the board and stemmed from poorer demand, as well as customer caution in view of the weak market.

Sales for the Information Technology market area fell somewhat from the first quarter of 2009 to SEK 134.5 million (147.1). Trends for the market area were not clear-cut. Demand by some customers was highly encouraging, which is expected to continue throughout the year, while other customers were far more cautious.

The Medtech and Instrumentation market area was stable and sales totaled SEK 108.8 million (98.8) for the quarter. The stable trends are expected to continue.

Sales for Cleantech rose substantially from the first quarter of 2009 to SEK 108.0 million (86.1). The increase was due to greater interest in the area and the emergence of a number of new customers.

Sales for the Point of Sale Applications market area were in line with the first quarter of 2009 at SEK 58.1 million (57.8). Demand was down from a couple of customers and up from others.

DEFENSE AND MARITIME MARKET AREA

Typically assignment within the area manufactures components that are subject to stringent security and quality requirements, as well as products for use by the oil and other industries. The area is characterized by long-term relationships.



INDUSTRY MARKET AREA

The Industry market area largely manufactures components and products for operator terminals, power & range control units. The established supply chain is highly suitable for production in this area, which requires high-quality components to meet stringent durability and service cost criteria.



INFORMATION TECHNOLOGY MARKET AREA

The area often obtains major contracts for advanced, encapsulated electronic components (box build assembly). Products within the Information Technology market area are frequently suited to large-scale production.



MEDTECH & INSTRUMENTATION MARKET AREA

The market area offers a vital combination of technical, regulatory and market expertise. PartnerTech meets basic standards such as ISO 9001:2000 Quality Management and ISO 14001:2004 Environmental Management, as well as industry-specific standards such as ISO 13485 for the production of medical devices.



CLEANTECH MARKET AREA

The expanding CleanTech market area reflects the direction of public policy. Comprising both components and complete systems, the area often utilizes the expertise surrounding each of the company's disciplines. The company's mechanical and electronic skills provide a solid foundation for production in this area.



POINT OF SALE APPLICATIONS MARKET AREA

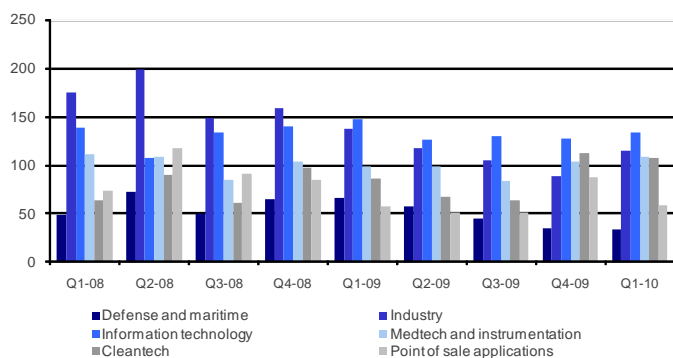
PartnerTech has many years of experience when it comes to products within this area. The company possess advanced, far-reaching product development skills and is often contracted for high-level outsourcing. Customers in this area frequently outsource production of complete systems and modules.



Net sales by market area

SEK million	2010 Jan-Mar	2009 Jan-Mar	Last 12 months	2009 Jan-Dec
Defense and maritime	33.1	66.5	169.5	202.9
Industry	114.9	137.8	426.4	449.3
Information technology	134.5	147.1	519.4	532.0
Medtech and instrumentation	108.8	98.8	395.3	385.3
Cleantech	108.0	86.1	352.5	330.6
Point of sale applications	58.1	57.8	248.2	247.9
Total	557.4	594.2	2,111.3	2,148.0

SEK million



PERFORMANCE BY REGION

Sales for the Swedish region amounted to SEK 345.6 million (357.0) in the first quarter. The decline was attributable to 50% lower volumes for mechanical processing with cutting tools than the first quarter of 2009. The operating loss for the quarter was SEK -2.4 million (10.7). The substantially lower earnings were also due to the sharp decline for mechanical processing with cutting tools. Other units in the region operated at a profit and enjoyed somewhat higher sales.

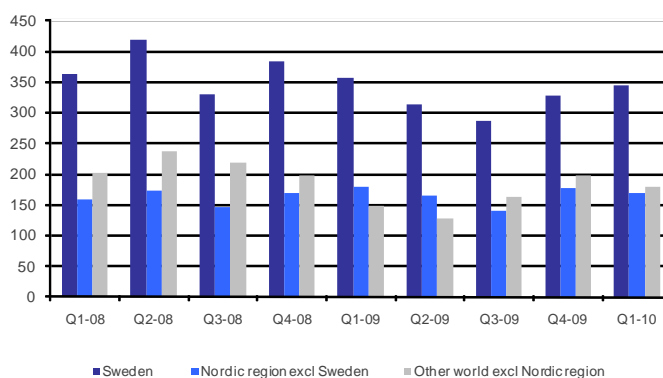
Sales for the Nordic region excluding Sweden amounted to SEK 169.6 million (179.9). The region's operating profit for the quarter was SEK 3.7 million (3.5). The Finnish unit recovered substantially from the first quarter of 2009, while the Norwegian business experienced somewhat lower demand from a couple of customers whose market situation was affected by the state of the economy. The Norwegian business gradually reduces its workforce to deal with market fluctuations.

The Rest of the World region consists of units in the United States, the UK, China and Poland. Sales totaled SEK 179.1 million (147.8) for the first quarter. The operating loss amounted to SEK -0.4 million (-2.8). Earnings trends were due to startup costs for the new unit in Myslowice, as well as challenges at the British unit, which is pursuing activities aimed at trimming costs in response to lower sales.

Net sales by region

SEK million	2010 Jan-Mar	2009 Jan-Mar	Last 12 months	2009 Jan-Dec
Sweden	345.6	357.0	1,272.5	1,283.9
Nordic region excl Sweden	169.6	179.9	652.4	662.7
Other world excl Nordic region	179.1	147.8	667.2	635.9
Eliminations	-137.0	-90.5	-481.0	-434.5
Total	557.4	594.2	2,111.1	2,148.0

SEK million



FINANCIAL POSITION AND LIQUIDITY

Working capital declined by SEK 6.8 million during the quarter to SEK 480.5 million (561.2) on March 31. Exchange-rate effects were very small for the quarter.

On March 31, operating capital totaled SEK 807.2 million (910.0). Operating capital turned over at an annual rate of 2.8 (2.7) in the first quarter.

Cash flow after investments was SEK -11.3 million (-36.6) for the first quarter. Investments came to SEK 5.6 million (4.4) and were attributable to startup of the new unit in Poland.

Net borrowing, i.e., interest-bearing liabilities less liquid assets, was SEK 302.8 million (359.5) at the end of March 2010.

The group is largely financed by invoice factoring and leasing of property, plant and equipment. It also has bank overdraft facilities, of which SEK 70.5 million (94.0) had not been utilized at the end of the quarter.

Equity was SEK 522.7 million (550.8) on March 31. Since the beginning of the year, equity fell by SEK 11.4 million, of which translation differences in comprehensive income amounted to SEK -6.9 million. The rest of the change was primarily due to quarterly earnings.

The equity/assets ratio rose to 41.4% (39.9) on March 31.

Financial position

SEK million	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09	Q3-09	Q4-09	Q1-10
Working capital	553.4	577.8	544.6	518.2	561.2	509.7	509.3	473.7	480.5
Operating capital	894.1	920.7	908.6	877.6	910.0	859.9	843.1	810.3	807.2
Net borrowing	365.7	379.4	349.8	328.7	359.5	319.7	321.8	293.8	302.8
Equity	537.4	553.6	568.5	550.6	550.8	544.1	527.9	534.1	522.7
(Closing balances)									

HUMAN RESOURCES

The number of full-time equivalent employees averaged 1,348 (1,514) in the first quarter. Divestment of units and previous notices of termination reduced the number of full-time equivalent employees by 117 over the past 12 months. The group had 1,350 (1,467) full-time employees on March 31.

TRANSACTIONS WITH RELATED PARTIES

There were no transactions with related parties during the period.

PARENT COMPANY

PartnerTech AB, which is the parent company in the PartnerTech Group, serves primarily as a holding and management company. The parent company's 22 (25) employees include both group management and some staff positions. All sales are either billing for services or group fees.

OPTION PROGRAM

Pursuant to a decision of the April 25, 2007 annual general meeting, an option program for senior executives and other key employees of the group is currently running. The program includes warrants and employee stock options corresponding to subscription for 150,000 new shares. The redemption price is SEK 134.50 for the warrants and SEK 123.19 for the employee stock options. The program, which expires on May 31, 2010, is being carried out on market-related terms. All in all, 81% of the options were subscribed for. Given that the average share price during the period was less than the redemption price for the options, no dilutive effect arose.

SIGNIFICANT RISKS AND UNCERTAINTIES

Apart from the risk associated with sales declines due to the ongoing recession and general market instability, events related to operating activities during the first quarter of 2010 are not deemed to represent any decisive change in terms of essential risks or uncertainties for the PartnerTech Group. A detailed description of PartnerTech's risks, uncertainties and how they are handled appears in the group's 2009 annual report.

ACCOUNTING POLICIES

The same accounting policies and calculation methods have been used in this interim report as in the 2009 annual report.

This interim report has been prepared in accordance with IAS 34, Interim Financial Reporting, and the Swedish Annual Accounts Act. For the parent company, the Annual Accounts Act and Recommendation RFR 2.3, Accounting for Legal Entities, of the Swedish Financial Reporting Board have been followed.

SIGNIFICANT EVENTS DURING THE PERIOD

PartnerTech announced on February 17 that Rune Glavare, the current President and CEO, would be leaving his post. Leif Thorwaldsson was chosen as the new President and CEO. He will take over as of today's date.

EVENTS AFTER THE ACCOUNTING DATE

There have been no significant events after the accounting date.

UPCOMING FINANCIAL REPORTS

July 15, 2010 January-June interim report

October 26, 2010 January-September interim report

PartnerTech AB, April 27, 2010

Rune Glavare
President and CEO

The company's auditors have not examined this interim report

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Income statements, Comprehensive income and Equity, group

Income statement, in summary Group (SEK million)	2010 Jan-Mar	2009 Jan-Mar	Rolling 12 month	2009 Jan-Dec
Net sales	557.4	594.2	2,111.2	2,148.0
Cost of goods and services sold	-535.5	-565.4	-2,025.7	-2,055.6
Gross profit/loss	21.9	28.8	85.6	92.4
Gross margin	3.9%	4.8%	4.1%	4.3%
Selling expenses	-17.0	-15.8	-71.3	-70.1
Administrative expenses	-8.1	-7.9	-31.9	-31.6
Other operating revenue	2.4	5.2	5.5	8.3
Other operating expenses	-1.0	-0.9	-2.6	-2.5
Operating profit/loss	-1.7	9.5	-14.7	-3.5
Operating margin	-0.3%	1.6%	-0.7%	-0.2%
Net interest income/expense	-4.2	-6.9	-16.7	-19.3
Profit/Loss after financial items	-5.9	2.6	-31.4	-22.8
Profit margin	-1.1%	0.4%	-1.5%	-1.1%
Taxes	0.8	-2.0	4.1	1.3
Profit/Loss for the period	-5.1	0.5	-27.2	-21.5
Net margin	-0.9%	0.1%	-1.3%	-1.0%
Depreciation/Amortization on fixed assets	11.1	11.6	44.3	44.8
Earnings per share before dilution (SEK)	-0.41	0.04	-2.15	-1.70
Earnings per share after dilution (SEK)	-0.41	0.04	-2.15	-1.70

The majority owner's share of the result is 100%

Statement of comprehensive income Group (SEK million)	2010 Jan-Mar	2009 Jan-Mar	Rolling 12 month	2009 Jan-Dec
Profit/Loss for the period	-5.1	0.5	-27.2	-21.5
Exchange rate differences arising on translation of foreign operations	-6.9	1.1	-6.2	1.8
Cash flow hedges	0.6	-1.4	5.0	3.0
Other comprehensive income, net of tax	-6.3	-0.3	-1.2	4.8
Total comprehensive income for the period	-11.4	0.3	-28.4	-16.8

The majority owner's share of the result is 100%

Changes in equity Group (SEK million)	2010 Jan-Mar	2009 Jan-Mar	Rolling 12 month	2009 Jan-Dec
Opening balance	534.1	550.6	550.8	550.6
Changes in equity				
Option program	0.0	0.0	0.3	0.3
Comprehensive income for the period	-11.4	0.3	-28.4	-16.8
Closing balance	522.7	550.8	522.7	534.1

The majority owner's share of the equity is 100%

Per Share Data Group	2010 Jan-Mar	2009 Jan-Mar	Rolling 12 month	2009 Jan-Dec
Number of shares at end of period (thousands)	12,665	12,665	12,665	12,665
Average number of shares in the period (thousands)	12,665	12,665	12,665	12,665
Profit/Loss after full income tax (SEK)	-0.41	0.04	-2.15	-1.70
Profit/Loss after full income tax and dilution (SEK)	-0.41	0.04	-2.15	-1.70
Cash flow per share (SEK)	0.31	-0.52	0.68	-0.14
Net worth per share (SEK)	41.27	43.49	41.27	42.17

The majority owner's share of the equity is 100%

Balance sheet statements and Key ratios, group

Balance sheet, in summary Group (SEK million)	2010 31 Mar	2009 31 Mar	2009 31 Dec
Assets			
Intangible assets	156.1	142.8	161.0
Property, plant and equipment	177.6	213.2	182.6
Financial assets	24.9	16.2	25.5
Total non-current assets	358.6	372.1	369.2
Inventories	430.6	517.2	440.6
Accounts receivable	370.8	414.1	396.3
Other current assets	63.9	46.1	45.8
Liquid assets	39.6	31.0	35.8
Total current assets	904.9	1,008.4	918.5
Total assets	1,263.5	1,380.5	1,287.7
Liabilities and shareholders' equity			
Shareholders' equity	522.7	550.8	534.1
Provisions	7.1	7.1	7.1
Interest-bearing liabilities	54.0	86.5	60.5
Total long-term liabilities	61.0	93.7	67.6
Interest-bearing liabilities	295.0	319.8	276.9
Accounts payable	238.5	229.1	274.1
Other current liabilities	146.2	187.1	134.9
Total current liabilities	679.8	736.0	686.0
Total liabilities and shareholders' equity	1,263.5	1,380.5	1,287.7

The majority owner's share of the equity is 100%

Key Ratios Group	2010 Jan-Mar	2009 Jan-Mar	Rolling 12 month	2009 Jan-Dec
Gross margin, %	3.9%	4.8%	4.1%	4.3%
Operating margin, %	-0.3%	1.6%	-0.7%	-0.2%
Profit margin, %	-1.1%	0.4%	-1.5%	-1.1%
Return on operating capital, %	-0.9	4.2	-1.7	-0.4
Return on shareholders' equity, %	-3.9	0.4	-5.1	-4.0
Equity/assets ratio, %	41.4	39.9	41.4	41.5

*The profitability ratios are calculated based on the average of each quarter's balances.

5-year summary	2010 Jan-Mar	2009	2008	2007	2006
Net sales	557.4	2,148.0	2,529.0	2,643.6	3,057.2
Profit/loss for the period	-5.1	-21.5	5.2	-24.8	122.6
Operating capital	807.2	810.3	877.6	927.0	997.5
Interest bearing net debt	302.8	293.8	328.7	378.5	403.5
Shareholders' equity	522.7	534.1	550.6	558.7	598.8
Return on operating capital, %	-0.9	-0.4	3.1	-1.8	20.0
Return on shareholders' equity, %	-3.9	-4.0	0.9	-4.1	23.2
Equity/assets ratio, %	41.4	41.5	39.6	38.4	36.6

Cash flow analysis and Segment information, group

Cash flow statement, in summary	2010	2009	Rolling	2009
Group (SEK million)	Jan-Mar	Jan-Mar	12 month	Jan-Dec
Operating profit/loss	-1.7	9.5	-14.7	-3.5
Items not affecting cash flow in operating profit/loss	10.9	11.2	46.8	47.1
Paid interest and similar items	-4.2	-6.9	-16.5	-19.2
Paid taxes	-3.1	-8.3	-9.6	-14.8
Change in funds tied up in operations	-7.6	-37.7	71.4	41.3
Cash flow operating activities	-5.7	-32.2	77.4	50.9
Cash flow investing activities	-5.6	-4.4	-25.5	-24.3
Cash flow after investments	-11.3	-36.6	51.9	26.6
Cash flow financing activities	15.3	30.3	-42.7	-27.7
Translation differences in liquid assets	-0.1	-0.2	-0.6	-0.7
Change in liquid assets	3.9	-6.6	8.6	-1.8

Segment information	Sweden	Nordic	Other world	Other	Eliminations	Total
Group (SEK million)		region exkl	excl Nordic			
Jan-March 2010		Sweden	region			
External sales	337.5	167.7	52.2	0.0	-	557.4
Internal sales	8.1	1.9	126.9	0.0	-137.0	0.0
Total sales	345.6	169.6	179.1	0.0	-137.0	557.4
Operating profit/loss	-2.4	3.7	-0.4	-2.6	0.0	-1.7
Operating assets	588.6	295.8	351.3	20.6	-57.3	1,199.0
Operating liabilities	224.4	102.1	106.0	16.7	-57.2	391.8
Operating capital, March 31, 2010	364.2	193.7	245.4	3.9	0.0	807.2

Segment information	Sweden	Nordic	Other world	Other	Eliminations	Total
Group (SEK million)		region exkl	excl Nordic			
Jan-March 2009		Sweden	region			
External sales	348.5	179.0	66.7	0.0	-	594.2
Internal sales	8.5	1.0	81.1	0.0	-90.5	0.0
Total sales	357.0	179.9	147.8	0.0	-90.5	594.2
Operating profit/loss	10.7	3.5	-2.8	-2.0	0.0	9.5
Operating assets	680.2	369.2	305.0	21.6	-39.6	1,336.4
Operating liabilities	252.6	121.7	79.4	12.4	-39.6	426.5
Operating capital, March 31, 2009	427.6	247.5	225.7	9.2	0.0	910.0

Income statements, Comprehensive income and balance sheet statements, Parent company

Income statement, in summary Parent company (SEK million)	2010 Jan-Mar	2009 Jan-Mar	2009 Jan-Dec
Net sales	17.5	18.9	75.8
Cost of goods and services sold	-7.9	-7.4	-33.5
Gross profit/loss	9.6	11.5	42.4
Selling expenses	-3.3	-6.7	-18.5
Administrative expenses	-7.0	-5.1	-21.6
Operating profit/loss	-0.7	-0.3	2.3
Net interest income/expense	-1.5	-3.5	-36.1
Profit/Loss after financial items	-2.2	-3.8	-33.9
Taxes	0.5	1.9	-3.9
Profit/Loss for the period	-1.7	-1.9	-37.8

Statement of comprehensive income Parent company (SEK million)	2010 Jan-Mar	2009 Jan-Mar	2009 Jan-Dec
Profit/Loss for the period	-1.7	-1.9	-37.8
Other comprehensive income, net of tax:			
Fair value reserve	-0.3	2.6	-8.8
Group contributions	-	-	-2.3
Total comprehensive income for the period	-2.0	0.7	-49.0

Balance sheet, in summary Parent company (SEK million)	2010 31 Mar	2009 31 Mar	2009 31 Dec
Assets			
Property, plant and equipment	2.2	2.8	2.4
Financial assets	580.5	628.8	582.1
Total non-current assets	582.7	631.6	584.5
Other current assets	182.8	50.5	120.1
Liquid assets	23.8	13.6	4.6
Total current assets	206.6	64.1	124.7
Total assets	789.3	695.8	709.2
Liabilities and shareholders' equity			
Shareholders' equity	367.7	419.4	369.7
Interest-bearing liabilities	1.0	5.7	1.1
Total long-term liabilities	1.0	5.7	1.1
Interest-bearing liabilities	19.7	21.5	4.6
Accounts payable	2.4	3.3	2.7
Other current liabilities	398.5	245.9	331.2
Total current liabilities	420.6	270.7	338.4
Total liabilities and shareholders' equity	789.3	695.8	709.2