



JANUARY—JUNE INTERIM REPORT

Substantially lower demand in the second quarter

SECOND QUARTER OF 2009

- Net sales were SEK 519.5 million (694.7)
- The operating profit was SEK -14.9 million (8.1)
- The profit after tax was SEK -13.8 million (3.7)
- Earnings per share after tax totaled SEK -1.09 (0.29)
- Cash flow after investments amounted to SEK 35.8 million (-16.2)

FIRST HALF OF 2009

- Net sales were SEK 1,113.7 million (1,306.7)
- The operating profit was SEK -5.4 million (-1.0)
- The profit after tax was SEK -13.2 million (-6.1)
- Earnings per share after tax totaled SEK -1.04 (-0.48)
- Cash flow after investments amounted to SEK -0.8 million (-1.6)
- The equity/assets ratio rose to 42.2 % (36.7)

PartnerTech develops and manufactures products under contract for leading companies, primarily in Defense and Maritime, Industry, Information Technology, MedTech & Instrumentation, CleanTech and Point of Sale Applications. With some 1,400 employees at its plants in Sweden, Norway, Finland, Poland, the UK, the United States and China, PartnerTech reports annual sales of approximately SEK 2.4 billion. PartnerTech AB (www.partnertech.com), the parent company, has its head office in Malmö and is listed on the OMX Nordic Exchange Stockholm.



A WORD FROM THE CEO

The financial crisis and general recession have affected the contract manufacturing market somewhat differently depending on customers and market areas. A number of contract manufacturers experienced declining sales in late 2008, while others did not note a change in demand until the first quarter of 2009. As the result of PartnerTech's mixture of customers and position in the value chain, it was affected by sales declines at a later stage. Thus, PartnerTech's sales and earnings were affected only slightly in the first quarter. The situation changed in the second quarter and we encountered substantially lower demand. Given the state of the market, PartnerTech will carry out further capacity and cost adaptations. Adaptations are a constant necessity for contract manufacturers when it comes to maintaining and strengthening competitiveness. Flexibility is a core concept for PartnerTech in this respect.

Our performance in the first half of the year demonstrated that our structural development and customer offering have enabled us to create the kind of flexibility that our customers expect in light of their increasingly shifting needs. Thus, we are continuing to proceed from our focus on customers to streamline and optimize operations by constantly improving our four Center of Excellence in their individual areas of expertise: electronics, mechanics, system integration and enclosure.

Our customer centers are setting the stage for PartnerTech to evolve into an even more customer-oriented organization. Responsiveness permits us to further adapt to the needs of customers and thereby provide them with greater benefits throughout the value chain. That type of focus is crucial to PartnerTech's ability to act dynamically and systematically, viewing the state of the economy from a longer-term, more forward-looking perspective.

Keeping an eye on the future, we are engaged in negotiations to increase sales as we work with our customers to generate and expand upon business opportunities even in recessionary periods like the present. We will continue refining our industrial structure in the second half of 2009. That is integral to ensuring valuable maneuverability in a market that requires great flexibility. The ambition for PartnerTech is to increase capacity in Eastern Europe and Asia.

Rune Glavare

President and CEO



SECOND QUARTER NET SALES, EARNINGS AND PROFITABILITY

Net sales totaled SEK 519.5 million (694.7) for the second quarter. Sales related to divested units amounted to SEK 31 million for the quarter (see the 2008 annual report for a detailed description of divested units). Thus, sales for comparable units declined by 21% from the second quarter of 2008. The decrease stemmed primarily from the economic downturn and lower underlying demand. Also because of the downturn, the orders of PartnerTech's customers are placed on shorter and shorter notice. That means a high degree of volatility, thereby creating even greater challenges for our operations to meet.

Given substantial fluctuations in exchange rates, sales of foreign subsidiaries were SEK 14.0 million higher after translation than they would have been had second quarter 2008 rates been applied.

The group's operating profit for the second quarter was SEK -14.9 million (8.1). Profit was detrimentally affected by the sales decline, mitigated by the cost savings carried out during the past 12 months.

Return on operating capital was -6.7 % (3.5) in the second quarter.

Second quarter profit after tax of SEK -13.8 million (3.7) represented earnings per share after tax of SEK -1.09 (0.29).

Cash flow after investments was SEK 35.8 million (-16.2). Positive cash flow was due to the sales decline, which reduced working capital, and other capital-saving measures.

NET SALES, EARNINGS AND PROFITABILITY FOR THE FIRST HALF OF THE YEAR

Net sales for the first half of 2009 totaled SEK 1,113.7 million (1,306.7), a decrease of 14.8% from the same period of 2008. The decline resulted from the general state of the economy, as well as divestment of a number of units and operations. The decrease was SEK 122.0 million, or 9.3%, for comparable units.

Given fluctuations in exchange rates, sales of foreign subsidiaries were SEK 34.0 million higher after translation than they would have been had rates for the first half of 2008 been applied. That corresponds to 2.6% of total sales.

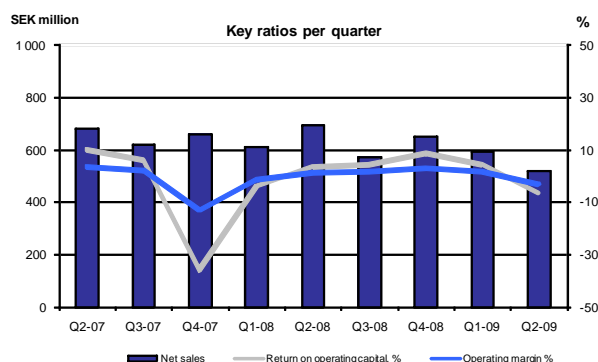
The group's operating profit for the first half of 2009 was SEK -5.4 million (-1.0). The change in profit was due mostly to the sales decline that characterized the second quarter.

Return on operating capital was -2.4 % (-0.2) for the first half of the year.

Net financial expense was SEK -9.5 million (-7.2).

Profit after tax was SEK -13.2 million (-6.1).

Cash flow after investments of SEK -0.8 million (-1.6) was partially due to reduced working capital, primarily in connection with lower accounts receivable and inventories.



Net sales, earnings and profitability

SEK million	Q2-07	Q3-07	Q4-07	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09
Net sales	683.1	618.9	659.5	612.0	694.7	571.1	651.2	594.2	519.5
Operating profit/loss	24.3	14.4	-86.8	-9.1	8.1	10.2	19.4	9.5	-14.9
Operating margin, %	3.6	2.3	-13.2	-1.5	1.2	1.8	3.0	1.6	-2.9
Rate of capital turnover (multiple)	2.8	2.6	2.7	2.7	3.1	2.5	2.9	2.7	2.3
Return on operating capital, %	10.1	5.9	-35.8	-4.0	3.5	4.5	8.6	4.2	-6.7

SALES TRENDS FOR THE MARKET AREAS

As of 2009, PartnerTech's existing customer base is broken down into six market areas: Defense and Maritime, Industry, Information Technology, MedTech & Instrumentation, CleanTech and Point of Sale Applications. Our customers have responded favorably to the new structure. The goal of restructuring is to improve transparency with respect to the prospects of the various market areas when it comes to customer needs, expertise, cyclical tendencies and business logic, thereby enabling us to more effectively meet the requirements of our customers.

The Defense and Maritime market area primarily manufactures components that are subject to stringent security and quality requirements, as well as products for use by the oil and other industries. Characteristic of the area is that it enters into long-term contracts. Volatility is correspondingly less. Sales declined from the second quarter of 2008 by 21% to SEK 56.9 million (71.9).

The Industry market area largely manufactures components and products for operator terminals, power & range control units and similar segments. Because customers in this area are often looking for large-scale production, it is integral to spearheading the development of PartnerTech's global structure. The customer base is relatively large and diversified. Sales totaled SEK 118.0 million (199.3). The SEK 81.3 million decline was due to poorer demand by a number of customers whose products were affected by the business cycle.

PartnerTech often obtains major assignments in the Information Technology market area. For instance, we manage the entire chain from production of advanced, encapsulated electronics (box build assembly) for distribution and after-sales for many businesses with an international market. Given that the size and applicability of products often make them suitable for somewhat larger-scale production, this area also requires that PartnerTech's international structure grow. Sales rose from the second quarter of 2008 to SEK 126.8 million (108.0). The increase was chiefly attributable to higher demand by a few customers.

Among the products of the MedTech & Instrumentation market area are blood analysis equipment, allergy testing instruments and printed circuit boards for various types of instruments. PartnerTech's local customer centers promote close cooperation with customers, a particularly valuable asset in this area. The ISO 13485 medical device standard is the foundation of our regulatory requirements.

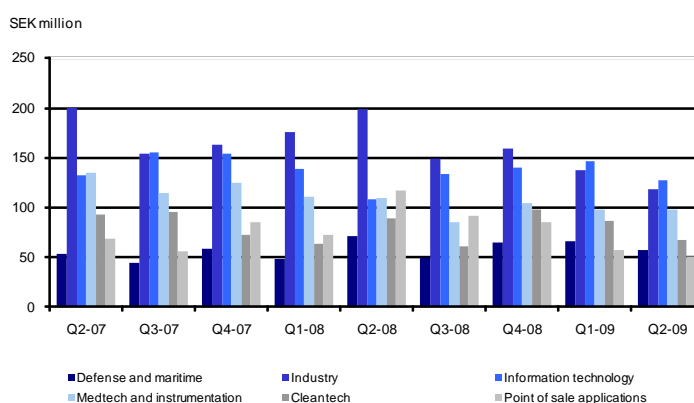
Based on our customers, we also adapt our processes to the market requirements placed on the manufacture of medical devices. Sales of SEK 98.7 million (109.0) were somewhat lower than the second quarter of 2008 but in line with the first quarter of 2009.

The expanding CleanTech market area is partially influenced by public policy decisions. The area, which includes both components and complete systems, often requires us to assemble expertise from several of our disciplines. The substantial sales decline from the second quarter of 2008 to SEK 67.9 million (89.5) was due primarily to poorer demand.

PartnerTech's Point of Sale Applications market area can boast of sound expertise and experience when it comes to cash handling systems, card readers for payment systems and similar products. Our customers frequently rely on PartnerTech for each step in the value chain, all the way from product development and manufacturing to logistics and after-sales. Sales totaled SEK 51.1 million (117.0) for the period. The decrease was due primarily to lower demand by two of the area's big customers.

Net sales by market area

SEK million	2009 Apr-Jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Last 12 Months	2008 Jan-Dec
Defense and maritime	56.9	71.9	123.5	120.3	238.5	235.3
Industry	118.0	199.3	255.8	375.2	563.7	683.1
Information technology	126.8	108.0	274.0	247.4	547.9	521.4
Medtech and instrumentation	98.7	109.0	197.5	220.2	387.0	409.7
Cleantech	67.9	89.5	154.0	153.5	313.2	312.7
Point of sale applications	51.1	117.0	108.9	190.1	285.6	366.8
Total	519.5	694.7	1,113.7	1,306.7	2,336.0	2,529.0



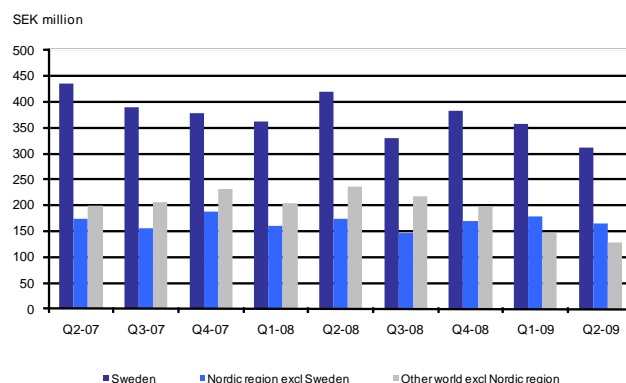
PERFORMANCE BY REGION

The Swedish region has three customer centers – Vellinge (specializing in electronics), Åtvidaberg (specializing in system integration) and Karlskoga (specializing in mechanics). The centers perform differently with respect to sales and earnings as a result of variations in customer base, active market areas, technological orientation and other factors. The region generally performs similarly to the group as a whole.

Sales declined sharply from the first half of 2008 – areas that are positioned late in the value chain of customers and are oriented to Defense and Marine, as well as Information Technology, performed relatively well in the first quarter but were substantially lower in the second quarter. Sales were SEK 670.0 million (782.0) for the first half of 2009 and SEK 313.0 million (418.6) for the second quarter. As opposed to the first quarter, the change in sales for the second quarter was greater in the mechanics discipline, which – given its larger proportion of fixed costs – accounted for a considerable percentage of the discrepancy between the two quarters. The region's operating profit was SEK -11.7 million (1.3) for the second quarter and SEK -0.9 million (-5.7) for the first half of the year.

The Other Nordic Countries region focuses on products or components positioned relatively late in the value chain and generally oriented to MedTech and Instrumentation or CleanTech. The areas, particularly CleanTech (which also generates project-based sales), are relatively noncyclical. That explains much of the market area's performance during the period. Sales totaled SEK 165.7 million (173.6) for the second quarter and SEK 345.6 million (333.4) for the first half of the year. The region's profit, which was strong but affected by volume changes, was SEK 0.0 million (5.7) for the second quarter and SEK 3.5 million (8.3) for the first half of the year.

The Rest of the World region – consisting of operations in the United States, UK, China and Poland – serves a number of market areas in both electronics and system integration. Divestment of operations in Poole, UK reduced sales by approximately SEK 70 million for the first half of the year and more than SEK 30 million for the second quarter. Combined with a large sales decline in the Point of Sale Applications market area, that accounted for much of the change in quarterly performance. Regional sales were SEK 128.5 million (237.2) for the second quarter and SEK 276.3 million (440.5) for the first half of the year. Operating profit was SEK -1.6 million (9.0) for the second quarter and SEK -4.4 million (9.5) for the first half of the year. The UK and United States generated the greatest changes in profit.



Net sales by region

SEK million	2009 Apr-jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Last 12 Months	2008 Jan-Dec
Sweden	313.0	418.6	670.0	782.0	1,385.2	1,497.2
Nordic region excl Sweden	165.7	173.6	345.6	333.4	662.4	650.2
Other world excl Nordic region	128.5	237.2	276.3	440.5	693.5	857.7
Eliminations	-87.7	-134.7	-178.2	-249.3	-405.0	-476.1
Total	519.5	694.7	1,113.7	1,306.7	2,336.0	2,529.0

FINANCIAL POSITION AND LIQUIDITY

Working capital decreased from the beginning of the year by SEK 8.5 million to SEK 509.7 million (577.8) on June 30. That was accomplished by means of adaptation to current changes in sales, as well as various projects aimed at reducing working capital. Accounts receivable and inventories accounted for the greatest reductions. The impact was mitigated by lower accounts payable, due primarily to a slowdown in component purchases.

The annual turnover rate of operating capital was 2.5 (2.9) for the first half of 2009. Operating capital totaled SEK 859.9 million (920.7) on June 30.

Net investments amounted to SEK 13.6 million (25.8).

Cash flow after investments amounted to SEK -0.8 million (-1.6) for the first half of the year. Change in operating profit was the major contributing factor.

Net borrowing, i.e., interest-bearing liabilities less liquid assets, was SEK 319.7 million (379.4) at the end of June.

Equity came to SEK 544.1 million (553.6) on June 30.

The equity/assets ratio was 42.2 % (36.7) at the end of the period.

Financial position and liquidity

SEK million	Q2-07	Q3-07	Q4-07	Q1-08	Q2-08	Q3-08	Q4-08	Q1-09	Q2-09
Working capital	628.3	719.5	579.8	553.4	577.8	544.6	518.2	561.2	509.7
Operating capital	929.9	1,020.0	927.0	894.1	920.7	908.6	877.6	910.0	859.9
Net borrowing	336.9	416.4	378.5	365.7	379.4	349.8	328.7	359.5	319.7
Equity	603.8	608.5	558.7	537.4	553.6	568.5	550.6	550.8	544.1
(Closing balances)									

HUMAN RESOURCES

The number of full-time equivalent employees averaged 1,438 (1,709) in the first half of the year. Divestment of units, the 2008 action program and previous notices of termination reduced the number of full-time equivalent employees by 400 over the past 12 months. The group had 1,318 (1,718) full-time employees on June 30.

SIGNIFICANT EVENTS DURING THE QUARTER

PartnerTech signed an agreement with Biotage, a supplier of tools and technology for bioscience research, in June 2009. Pursuant to the agreement, PartnerTech is taking over most of the company's instrument manufacture in Charlottesville, Virginia. Running initially through 2011, the agreement is worth approximately SEK 40 million annually.

PARENT COMPANY

PartnerTech AB, which is the parent company in the PartnerTech group, serves primarily as a holding and management company. The parent company's 25 (28) employees include both group management and some staff positions. All sales are either billing for services or group fees.

OPTION PROGRAM

Pursuant to a decision of the April 25, 2007 annual general meeting, an option program for senior executives and other key employees of the group is currently running. The program includes warrants and employee stock options corresponding to subscription for 150,000 new shares. The redemption price is SEK 134.50 for the warrants and SEK 123.19 for the employee stock options. The program, which expires on May 31, 2010, is being carried out on market terms. All in all, 81% of the options were subscribed for. Given that the average share price during the period was less than the redemption price for the options, no dilutive effect arose.

SIGNIFICANT RISKS AND UNCERTAINTIES

Apart from the risk associated with sales declines due to the ongoing recession and general market instability, events related to operating activities during the second quarter 2009 are not deemed to represent any decisive change in terms of essential risks or uncertainties for the PartnerTech group. A detailed description of PartnerTech's risks, uncertainties and how they are handled appears in the group's 2008 annual report.

ACCOUNTING POLICIES

The same accounting policies and calculation methods have been used in this interim report as in the 2008 annual report. This interim report has been prepared in accordance with IAS 34, Interim Financial Reporting, and the Swedish Annual Accounts Act. For the parent company, the Annual Accounts Act and Recommendation RFR 2.2,

Accounting for Legal Entities, of the Swedish Financial Reporting Board have been followed. As of January 2009, the group complies with IFRS 8, Operating Segments. IFRS 8 requires that the operating segments that the group's senior executives manage, allocate resources for and monitor be reported separately. Its predecessor IAS 34, on the other hand, stipulated that at least two segments be identified (business area and geography) from a risk and reward point of view. Starting in 2009, PartnerTech reports its operations broken down into geographic regions. The breakdown reflects PartnerTech's division of responsibility and the way in which its operations are regularly monitored.

UPCOMING FINANCIAL REPORTS

October 19 January-September interim report

PartnerTech AB, July 14, 2009

Patrik Tigerschiöld
Chairman of the Board

Rune Glavare
President and CEO

Tomas Bergström

Lennart Evrell

Mikael Johansson

Henrik Lange

Lennart Pettersson

Petter Stillström

Thomas Thuresson

The company's auditors have not examined this interim report.

For additional information, feel free to call:

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Income statements, Group

Income statement Group (SEK million)	2009 Apr-Jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Rolling 12 month	2008 Jan-Dec
Net sales	519.5	694.7	1,113.7	1,306.7	2,336.0	2,529.0
Cost of goods and services sold	-507.4	-649.6	-1,072.8	-1,238.3	-2,209.0	-2,374.4
Gross profit/loss	12.1	45.1	40.9	68.4	127.1	154.6
Selling expenses	-20.8	-27.6	-36.6	-54.3	-82.0	-99.7
Administrative expenses	-7.4	-11.5	-15.2	-21.2	-28.0	-34.0
Other operating revenue	1.6	2.9	6.8	7.2	11.2	11.6
Other operating expenses	-0.4	-0.9	-1.3	-1.1	-4.0	-3.9
Operating profit/loss	-14.9	8.1	-5.4	-1.0	24.2	28.5
Net interest income/expense	-2.6	-3.1	-9.5	-7.2	-21.6	-19.3
Profit/Loss after financial items	-17.5	4.9	-14.9	-8.3	2.6	9.2
Taxes	3.7	-1.3	1.7	2.2	-4.5	-4.0
Profit/Loss for the period	-13.8	3.7	-13.2	-6.1	-1.9	5.2
Earnings per share before dilution (SEK)	-1.09	0.29	-1.04	-0.48	-0.15	0.41
Earnings per share after dilution (SEK)	-1.09	0.29	-1.04	-0.48	-0.15	0.41

The majority owner's share of the result is 100%

Statement of comprehensive income Group (SEK million)	2009 Apr-Jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Rolling 12 month	2008 Jan-Dec
Profit/Loss for the period	-13.8	3.7	-13.2	-6.1	-1.9	5.2
Exchange rate differences arising on translation of foreign operations	5.0	12.5	6.2	1.0	-1.4	-6.5
Cash flow hedges	2.0	-	0.6	-	-6.4	-7.0
Other comprehensive income (net of tax)	7.0	12.5	6.7	1.0	-7.8	-13.5
Total comprehensive income for the period	-6.8	16.2	-6.5	-5.1	-9.7	-8.3

The majority owner's share of the result is 100%

Balance sheet statements and Cash flow analysis, Group

Balance sheet Group (MSEK)	2009 30 Jun	2008 30 Jun	2008 31 Dec
Assets			
Intangible assets	143.5	140.0	142.0
Property, plant and equipment	213.8	219.0	225.1
Financial assets	16.5	18.3	15.0
Total non-current assets	373.8	377.3	382.2
Inventories	479.1	506.9	527.2
Accounts receivables	349.9	490.0	405.0
Other current assets	50.1	61.6	37.9
Liquid assets	35.1	74.7	37.6
Total current assets	914.3	1,133.2	1,007.7
Total assets	1,288.1	1,510.5	1,389.9
Liabilities and shareholders' equity			
Shareholders' equity	544.1	553.6	550.6
Provisions	7.0	16.1	7.7
Interest-bearing liabilities	75.2	90.1	94.6
Total long-term liabilities	82.2	106.3	102.3
Interest-bearing liabilities	292.4	370.0	285.1
Accounts payable	203.7	253.6	272.9
Other current liabilities	165.7	227.1	179.1
Total current liabilities	661.9	850.6	737.0
Total liabilities and shareholders' equity	1,288.1	1,510.5	1,389.9

The majority owner's share of the equity is 100%

Cash flow statement Group (SEK million)	2009 Apr-Jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Rolling 12 month	2008 Jan-Dec
Operating result	-14.9	8.1	-5.4	-1.0	24.1	28.5
Reversal of depreciation/amortization	10.5	12.3	22.1	25.6	48.7	52.2
Capital gain/loss	-1.3	0.6	-0.2	-2.9	-0.9	-3.6
Paid interest and similar items	-2.6	-3.1	-9.5	-7.2	-21.7	-19.4
Paid/received taxes	-7.5	-22.6	-15.8	-39.6	-3.1	-26.9
Change in provisions	1.5	-0.1	0.0	0.0	0.1	0.1
Change in working capital	56.1	-8.0	18.4	17.4	57.4	56.4
Net investments, tangible assets	-8.0	-12.7	-13.6	-25.8	-59.1	-71.3
Divestments of operations	2.1	9.3	3.3	32.1	11.3	40.2
Cash flow after investments	35.8	-16.2	-0.8	-1.6	56.9	56.1
Change in loans	-31.8	22.9	-1.5	37.6	-91.1	-52.1
Translation differences in liquid assets	0.0	2.9	-0.2	1.1	-5.3	-4.0
Change in net assets	4.1	9.6	-2.5	37.2	-39.6	0.1

Key ratios, Group

Key Ratios Group	2009 Apr-Jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Rolling 12 month	2008 Jan-Dec
Gross margin, %	2.3	6.5	3.7	5.2	5.4	6.1
Operating margin, %	-2.9	1.2	-0.5	-0.1	1.0	1.1
Profit margin, %	-3.4	0.7	-1.3	-0.6	0.1	0.4
Return on operating capital, %	-6.7	3.5	-2.4	-0.2	2.7	3.1
Return on shareholders' equity, %	-10.1	2.7	-9.6	-2.2	-0.4	0.9
Equity/assets ratio, %	42.2	36.7	42.2	36.7	42.2	39.6

*The profitability ratios are calculated based on the average of each quarter's balances.

Per Share Data Group	2009 Apr-Jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Rolling 12 month	2008 Jan-Dec
No. of shares at end of period (thousands)	12,665	12,665	12,665	12,665	12,665	12,665
Average no. of shares in the period (thousands)	12,665	12,665	12,665	12,665	12,665	12,665
Profit/Loss after full income tax (SEK)	-1.09	0.29	-1.04	-0.48	-0.15	0.41
Profit/Loss after full income tax and dilution (SEK)	-1.09	0.29	-1.04	-0.48	-0.15	0.41
Shareholders' equity (SEK)	42.96	43.71	42.96	43.71	42.96	43.47

The majority owner's share of the equity is 100%

Change in equity for the Group (SEK million)	2009 Apr-Jun	2008 Apr-Jun	2009 Jan-Jun	2008 Jan-Jun	Rolling 12 month	2008 Jan-Dec
Opening balance	550.8	537.4	550.6	558.7	553.6	558.7
Changes in equity						
Option program	0.0	0.0	0.0	0.0	0.2	0.2
Comprehensive income for the period	-6.8	16.2	-6.5	-5.1	-9.7	-8.3
Closing balance	544.1	553.6	544.1	553.6	544.1	550.6

The majority owner's share of the equity is 100%

5-year summary	2009 Jan-Jun	2008	2007	2006	2005
Net sales	1,113.7	2,529.0	2,643.6	3,057.2	2,013.9
Profit/loss for the period	-13.2	5.2	-24.8	122.6	53.1
Operating capital	859.9	877.6	927.0	997.5	778.1
Interest bearing net debt	319.7	328.7	378.5	0.0	336.4
Shareholders' equity	544.1	550.6	558.7	598.8	441.7
Return on operating capital, %	-2.4	3.1	-1.8	20.0	12.5
Return on shareholders' equity, %	-9.6	0.9	-4.1	23.2	13.8
Equity/assets ratio, %	42.2	39.6	38.4	36.6	35.2

Segment information, Group

Segment information (MSEK) Apr-Jun 2009	Sweden	Nordic region exkl Sweden	Other world excl Nordic region	Other	Eliminations	Total
External sales	306.3	165.0	48.3			519.5
Internal sales	6.7	0.8	80.3		-87.7	0.0
Total sales	313.0	165.7	128.5	0.0	-87.7	519.5
Operating profit/loss	-11.7	0.0	-1.6	-1.6	0.0	-14.9
Operating capital, June 30, 2009	385.0	231.9	234.1	9.0	-0.1	859.9
Segment information (MSEK) Apr-Jun 2008	Sweden	Nordic region exkl Sweden	Other world excl Nordic region	Other	Eliminations	Total
External sales	403.8	173.0	117.8			694.7
Internal sales	14.8	0.6	119.4		-134.7	0.0
Total sales	418.6	173.6	237.2	0.0	-134.7	694.7
Operating profit/loss	1.3	5.7	9.0	-7.9	0.0	8.1
Operating capital, June 30, 2009	470.9	166.9	286.0	-3.1	0.0	920.7
Segment information (MSEK) Jan-Jun 2009	Sweden	Nordic region exkl Sweden	Other world excl Nordic region	Other	Eliminations	Total
External sales	654.8	343.9	115.0			1,113.7
Internal sales	15.2	1.7	161.3		-178.2	0.0
Total sales	670.0	345.6	276.3	0.0	-178.2	1,113.7
Operating profit/loss	-0.9	3.5	-4.4	-3.6	0.0	-5.4
Segment information (MSEK) Jan-Jun 2008	Sweden	Nordic region exkl Sweden	Other world excl Nordic region	Other	Eliminations	Total
External sales	753.3	331.8	221.7			1,306.7
Internal sales	28.8	1.7	218.8		-249.3	0.0
Total sales	782.0	333.4	440.5	0.0	-249.3	1,306.7
Operating profit/loss	-5.7	8.3	9.5	-13.3	0.0	-1.0

Income and balance sheet statements, Parent company

Income statement Parent company (SEK million)	2009	2008	2008
	Jan-Jun	Jan-Jun	Jan-Dec
Net sales	37.9	36.4	73.5
Cost of goods and services sold	-16.7	-17.5	-35.2
Gross profit/loss	21.2	19.0	38.4
Selling expenses	-11.0	-16.0	-29.4
Administrative expenses	-10.3	-15.4	-23.9
Operating profit/loss	-0.1	-12.4	-14.9
Net interest income/expense	-9.0	1.8	-3.8
Profit/Loss after financial items	-9.0	-10.6	-18.7
Appropriations	0.0	-	0.6
Taxes	2.2	3.0	6.9
Profit/Loss for the period	-6.9	-7.6	-11.2

Balance sheet Parent company (SEK million)	2009	2008	2008
	30 Jun	30 Jun	31 Dec
Assets			
Property, plant and equipment	2.6	4.0	3.0
Financial assets	624.6	671.5	625.3
Total non-current assets	627.2	675.5	628.3
Other current assets	65.1	115.2	55.2
Liquid assets	15.4	0.8	19.5
Total current assets	80.5	116.0	74.7
Total assets	707.7	791.5	703.0
Liabilities and shareholders' equity			
Shareholders' equity	411.2	409.5	418.7
Untaxed reserves	-	2.1	-
Interest-bearing liabilities	3.4	38.0	8.4
Total long-term liabilities	3.4	38.0	8.4
Interest-bearing liabilities	50.9	118.4	0.0
Accounts payable	3.0	3.3	4.5
Other current liabilities	239.1	220.2	271.4
Total current liabilities	293.1	341.9	275.9
Total liabilities and shareholders' equity	707.7	791.5	703.0