

NASDAQ Copenhagen

Company Announcement No. 81, 2018 - Results of the auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 October 2018 on 21 August and 22 August 2018. The auction results are presented in the table on page 2.

Questions regarding the auctions may be directed to Nordea, Long Term Funding, Peter Brag at +45 33 33 16 63 or Finn Nicolaisen at +45 33 33 16 25.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

Table 1, Nordea Kredit, auction results August 2018:

Date	Bond	ISIN	Amount offered mDKK	Amount offered mEUR	BtC	Cut-off price
Tuesday, 21 August 2018	1% 1NDASDROOK19IT1Y	DK0002041102	2.900		4.28	101.436
	1% 1NDASDROOK21RF	DK0002036292	1.900		4.84	103.370
	1% 1NDASDROOK20IT2Y	DK0002041292	400		7.13	102.480
	1% 1NDASDROOK23RF	DK0002041029	700		7.08	103.730
Wednesday, 22 August 2018	1% 1NDASDROOK19IT1Y	DK0002041102	2.900		3.18	101.437
	1% 1NDASDROOK21RF	DK0002036292	1.900		4.51	103.370
	1% 1NDASDROOK23RF	DK0002041029	700		6.01	103.740
	1% 1NDAsEUOK19IT1Y	DK0002041375		95	6,00	101,270
Total			11,400	95		

Based on the auction, Nordea Kredit has fixed the interest rate triggers for bonds in question - the trigger rates are shown in the table below.

Table 2, Interest Rate Trigger

ISIN	Bond	Trigger	Based on
DK0002041102	1% 1NDASDROOK19IT1Y	4.576	Auction August 2018