

**THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION**

Lt thousand  
30 06 2013

	<b>Group</b>	<b>Fin.group</b>	<b>Bank</b>
<b>ASSETS</b>			
Cash and cash equivalents	214 557	214 556	214 553
Due from other banks and financial institutions	5 895	5 895	5 895
Trading securities	286 406	286 406	286 406
Derivative financial instruments	11 388	11 388	11 388
Loans to customers	2 430 781	2 615 957	2 789 296
Finance lease receivables	251 283	251 557	72 782
Investment securities:	0	0	0
- available-for-sale	226 985	224 639	224 639
- held-to-maturity	1 214 813	1 329 414	1 329 414
Investments in subsidiaries	0	48 791	51 791
Intangible assets	1 067	873	767
Tangible fixed assets	57 972	47 476	44 032
Investment property	80 829	42 552	42 136
Income tax prepayment	31	0	0
Deferred income tax assets	7 514	6 114	6 114
Other assets	162 843	25 301	22 695
Assets related with subsidiaries for sale	358 159	140 739	140 739
<b>Total assets</b>	<b>5 310 523</b>	<b>5 251 658</b>	<b>5 242 647</b>
<b>LIABILITIES</b>			
Due to other banks and financial institutions	309 850	309 850	309 903
Subordinated loan	69 377	69 377	69 377
Due to customers	4 472 272	4 512 755	4 512 755
Special and lending funds	16 864	16 864	16 864
Income tax liabilities	700	406	0
Deferred income tax liabilities	5 571	23	0
Other liabilities	39 555	26 637	17 658
Liabilities related with subsidiaries for sale	84 396	0	0
<b>Total liabilities</b>	<b>4 998 585</b>	<b>4 935 912</b>	<b>4 926 557</b>
<b>EQUITY</b>			
Capital and reserves attributable to equity holders of the parent			
Share capital	250 000	250 000	250 000
Share premium	32 719	32 719	32 719
Reserve capital	2 611	2 611	2 611
Statutory reserve	3 243	2 841	2 641
Financial assets revaluation reserve	(2 675)	(2 675)	(2 675)
Retained earnings	25 192	30 250	30 794
Non controlling interest in equity	848	0	0
<b>Total equity</b>	<b>311 938</b>	<b>315 746</b>	<b>316 090</b>
<b>Total liabilities and equity</b>	<b>5 310 523</b>	<b>5 251 658</b>	<b>5 242 647</b>

**THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME**

Lt thousand  
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	Group	Fin.group	Bank
Continuing operations			
Interest and similar income	81 055	83 334	79 069
Interest expense and similar charges	(51 215)	(51 332)	(51 332)
<b>Net interest income</b>	<b>29 840</b>	<b>32 002</b>	<b>27 737</b>
Fee and commission income	11 874	11 896	11 996
Fee and commission expense	(5 414)	(5 414)	(4 663)
<b>Net fee and commission income</b>	<b>6 460</b>	<b>6 482</b>	<b>7 333</b>
Allowance for impairment losses	(9 142)	(9 002)	(7 534)
Net gain on operations with derivative financial instruments	(2 494)	(2 494)	(2 494)
Net gain on operations with securities	4 899	4 899	4 899
Net foreign exchange gain	2 912	2 912	2 912
Gain on disposal of assets	273	( 26)	( 13)
Other income	18 784	846	731
Administrative and other operating expenses	(48 134)	(30 581)	(28 861)
Dividends from investments in subsidiaries	0	0	2 400
<b>(Losses) profit from continuing operations</b>	<b>3 398</b>	<b>5 038</b>	<b>7 110</b>
(Losses) profit from discontinuing operations	4 350	0	0
<b>Discontinuing operations:</b>			
Income tax expense	(1 223)	(1 057)	( 833)
<b>(Losses) profit for the year</b>	<b>6 525</b>	<b>3 981</b>	<b>6 277</b>
<b>Other comprehensive (loss) income</b>			
Gain (loss) from revaluation of financial assets	(9 263)	(9 263)	(9 263)
Deferred income tax on (loss) gain from revaluation of financial assets	1 394	1 394	1 394
Other comprehensive (loss) income, net of tax	<b>(7 869)</b>	<b>(7 869)</b>	<b>(7 869)</b>
<b>Total comprehensive (loss) income</b>	<b>(1 344)</b>	<b>(3 888)</b>	<b>(1 592)</b>
<b>(Losses) profit is attributable to:</b>	<b>6 525</b>	<b>3 981</b>	<b>6 277</b>
<b>Equity holders of the Bank</b>	<b>6 512</b>	<b>3 981</b>	<b>6 277</b>
from operations	6 512	3 981	6 277
Non controlling interest	13	0	0
<b>Total comprehensive (loss) income attributable to</b>			
Equity holders of the Bank	(1 357)	(3 888)	(1 592)
Non controlling interest	13	0	0
Basic and diluted earnings per share, net (in LTL per share)	0,03	0,02	0,03