

Company announcement

No. 37/2017

THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

DONG Energy A/S
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Skærbæk
7000 Fredericia

www.dongenergy.com
CVR no. 36 21 37 28

Sale of 11,435,215 existing shares in DONG Energy A/S by New Energy Investment S.à.r.l.

With reference to the announcement made on 11 October 2017, DONG Energy A/S ('DONG Energy') (NASDAQ OMX: DENERG), has received the following information from New Energy Investment S.à.r.l. ('NEI'):

12 October 2017

- NEI has agreed to sell 11,435,215 existing shares in DONG Energy, equivalent to 2.7% of the existing shares in DONG Energy to institutional investors at a price of DKK 375 per share, pursuant to an accelerated bookbuild offering (the 'Transaction'). NEI is a Luxembourg company indirectly owned by entities under the control of the Merchant Banking Division of The Goldman Sachs Group, Inc.
- Following settlement of the Transaction, NEI will no longer hold any shares in DONG Energy.

DONG Energy will not receive any proceeds from the Transaction.

For additional information, please contact:

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IN DENMARK, THIS ANNOUNCEMENT IS DIRECTED ONLY AT PERSONS WHO ARE QUALIFIED INVESTORS.