

Company announcement

No. 36/2017

THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

DONG Energy A/S
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CVR no. 36 21 37 28

Accelerated bookbuild offering of 11,435,215 existing shares in DONG Energy A/S by New Energy Investment S.à.r.l.

DONG Energy A/S ('DONG Energy') (NASDAQ OMX: DENERG), has received the following information from New Energy Investment S.à.r.l. ('NEI'):

11 October 2017

- NEI has launched an accelerated bookbuild offering to institutional investors (the 'Transaction') of 11,435,215 existing shares in DONG Energy, equivalent to 2.7% of the existing shares in DONG Energy. NEI is a Luxembourg company indirectly owned by entities under the control of the Merchant Banking Division of The Goldman Sachs Group, Inc.
- A further notice will be issued on behalf of NEI following completion of the bookbuilding and pricing of the Transaction.
- Assuming all the shares available in the Transaction are sold, NEI will no longer hold any shares in DONG Energy after completion of the Transaction.

DONG Energy will not receive any proceeds from the Transaction.

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