

**Company announcement
No. 7/2017**

THE SECURITIES DESCRIBED HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

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CVR no. 36 21 37 28

Increase in size of the accelerated bookbuild offering of shares in DONG Energy A/S by New Energy Investment S.à r.l.

3 February 2017

Further to the announcement on 2 February 2017 of the intention of New Energy Investment S.à r.l. ('NEI') to sell, by way of an accelerated bookbuild offering to institutional investors, up to 22,700,000 existing shares in DONG Energy A/S ('DONG Energy') (the 'Transaction'), DONG Energy has just received the following information from NEI:

- NEI has decided to increase the amount of existing shares in DONG Energy subject to the Transaction to up to 26,500,000 existing shares in DONG Energy due to strong investor demand.
- A further notice will be given on behalf of NEI following completion of the bookbuilding and pricing of the Transaction.
- Assuming the entire amount of shares available in the Transaction, as increased in this announcement, is sold, immediately following completion of the Transaction, NEI will hold 29,444,742 shares in DONG Energy corresponding to approximately 7.0% of the share capital and voting rights in DONG Energy.

DONG Energy will not receive any proceeds from the Transaction.

For additional information, please contact:**Media Relations**

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THE SECURITIES MAY NOT AND WILL NOT BE OFFERED OR SOLD IN CANADA, JAPAN AND AUSTRALIA.

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THIS ANNOUNCEMENT IS ONLY ADDRESSED TO, AND DIRECTED AT, PERSONS IN RELEVANT MEMBER STATES WHO ARE 'QUALIFIED INVESTORS' WITHIN THE MEANING OF ARTICLE 2(1)(E) OF THE PROSPECTUS DIRECTIVE ('QUALIFIED INVESTORS').

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