



To NASDAQ Copenhagen

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Tryg – bond issue from Tryg Forsikring A/S in the NOK market planned

Tryg Forsikring A/S will, together with Danske Bank and Pareto Securities, initiate discussions with a number of investors with a view to issuing Solvency II compliant Tier 2 capital in the form of a bond issue denominated in NOK. The issue is expected to have a maturity of 30 years with optional redemption at par 10 years after issuance.

The issuer, Tryg Forsikring A/S has an 'A-' issuer rating from Standard & Poor's. The bond issue is expected to be rated 'BBB'.

The bond issue will be used for the refinancing of an existing subordinated loan and forms part of ongoing adjustments of Tryg's capital structure.

Additional information:

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Tryg is the second-largest insurance company in the Nordic region with activities in Denmark, Norway and Sweden. Tryg provides peace of mind and value for 2.7 million customers on a daily basis. Tryg is listed on NASDAQ Copenhagen and 60% of the shares are held by TryghedsGruppen smba. TryghedsGruppen, annually, contributes around DKK 500m to peace of mind purposes via TrygFonden.