

Rīga,  
28<sup>th</sup> of September 2015

**ANNOUNCEMENT OF AKCIJU SABIEDRĪBA "LATVIJAS TILTI"  
On convocation of extraordinary shareholders meeting 29.10.2015.**

Considering the 16.09.2015. decision Nr. 21-6/169606 of the Enterprise Register of the Republic of Latvia on the refusal to register the amendments to the articles of association, which were approved at the akciju sabiedrība "LATVIJAS TILTI" extraordinary shareholders' meeting on 10<sup>th</sup> of September 2015, hereby the Board of the akciju sabiedrība "LATVIJAS TILTI" is announcing convocation of the extraordinary shareholders meeting, which will be held on the **29<sup>th</sup> of October 2015 at 11.00 o'clock** at 15 Jāņa Daliņa Street, Riga, 3<sup>rd</sup> floor.

The agenda of the shareholders meeting includes and within the framework of the meeting the following matters will be considered:

1. **Election of the company's audit committee and its remuneration determination;**
2. **Denomination of the nominal value of the company's shares from lats to euros and acceptance of the respecting amendments to the Articles of Association of the company.**

Hereby the Board of akciju sabiedrība "LATVIJAS TILTI" informs that:

- 1) The total number of akciju sabiedrība „LATVIJAS TILTI” shares is 671 000, the number of shares eligible for voting is 668 987;
- 2) The shareholders representing at least one twentieth of the fixed capital of the enterprise are entitled to request the Board of akciju sabiedrība "LATVIJAS TILTI" to include additional items for consideration in the meeting agenda within 7 (seven) days from publishing the present announcement;
- 3) The shareholders are entitled to present their draft resolutions on the agenda, by submitting them to akciju sabiedrība "LATVIJAS TILTI" before 5<sup>th</sup> October 2015;
- 4) The shareholders are entitled to receive the draft resolutions starting from 28<sup>th</sup> September 2015 at 15 Jāņa Daliņa Street, Riga, 3<sup>rd</sup> floor, or to get acquainted with them by visiting the websites indicated in paragraph 8 of the present announcement;
- 5) If at least 7 (seven) days prior to the shareholders meeting, the shareholder submits a written request to the Board, the Board will provide the shareholder with all the requested information on the agenda not later than 3 (three) days before the shareholders meeting;
- 6) The shareholders may participate at the shareholders meeting in person as well as by delegating a representative. The power of attorney must be made in writing. The power of attorney must be submitted before the beginning of the meeting. The power of attorney issued by a natural person shall be certified by the notary or the Board of akciju sabiedrība "LATVIJAS TILTI". The power of attorney's form is available at the websites indicated in paragraph 8 of the present announcement. The voting procedure by use of power of attorney does not differ from the voting procedure without the use of power of attorney;
- 7) All shareholders registered in the Latvian Central Depository as shareholders of akciju sabiedrība "LATVIJAS TILTI" on the record date (21<sup>st</sup> of October 2015) are entitled to participate at the shareholders meeting of akciju sabiedrība "LATVIJAS TILTI". The record date is the date 6 (six) working days before the shareholders meeting. On that date at the end of the day the shareholders of akciju sabiedrība "LATVIJAS TILTI" and the number of the shares owned by them will be recorded in order the shareholder could participate in the shareholders' meeting;
- 8) As from 28<sup>th</sup> of September 2015 till 29<sup>th</sup> of October 2015 (inclusive), the shareholders may get acquainted with draft resolutions of the Board or the Shareholders available at akciju sabiedrība "LATVIJAS TILTI" including the draft of amendments of the articles of association, and the forms to be used in order to vote on the grounds of the power of attorney, at the website of akciju sabiedrība "LATVIJAS TILTI" - [www.latvijas-tilti.lv](http://www.latvijas-tilti.lv), or NASDAQ OMX Riga website - [www.nasdaqomxbaltic.com](http://www.nasdaqomxbaltic.com), or website of the central storage of regulated information - [www.oricgs.lv](http://www.oricgs.lv);
- 9) In the annex of the announcements are attached akciju sabiedrība "LATVIJAS TILTI" draft resolutions of extraordinary shareholders meeting to be held on October 29<sup>th</sup>, 2015, including draft of the articles of association's amendments;
- 10) Registration of the shareholders will take place on 29<sup>th</sup> of October 2015 from 10.00 till 10 .45.

**Chairman of the Board of Akciju sabiedrība "LATVIJAS TILTI"**

**Genadijs KAMKALOVŠ**