

**CONSOLIDATED
INTERIM REPORT**
OF THE FINANCIAL YEAR 2014/15
OF AB LINAS AGRO GROUP
FOR 12 MONTHS PERIOD ENDED 30 JUNE 2015



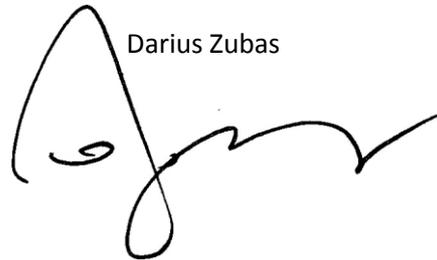


CONFIRMATION OF RESPONSIBLE PERSONS

Following the Law on Securities of the Republic of Lithuania and Rules on Preparation and Submission of Periodical and Additional Information of the Bank of Lithuania, we, Darius Zubas, Managing Director of AB Linas Agro Group and Tomas Tumėnas, Finance Director of AB Linas Agro Group, hereby confirm that, to the best of our knowledge, the not audited AB Linas Agro Group Interim Consolidated Financial Statements for the twelve months of the financial year 2014/15, prepared in accordance with International Financial Reporting Standards as adopted by the European Union, give a true and fair view of assets, liabilities, financial position, profit or losses and cash flow of AB Linas Agro Group and the Group as well. We also confirm that Interim Consolidated Report for the twelve months of the financial year 2014/15 includes fair review of the business development and activities, together with the description of the major risks and indeterminations incurred.

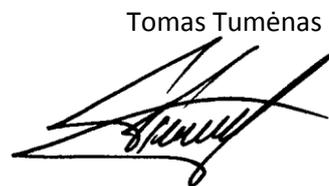
AB Linas Agro Group Managing Director

28 August 2015

Darius Zubas


AB Linas Agro Group Finance Director

28 August 2015

Tomas Tumėnas




1. THE MAIN INFORMATION ABOUT THE COMPANY AND THE GROUP

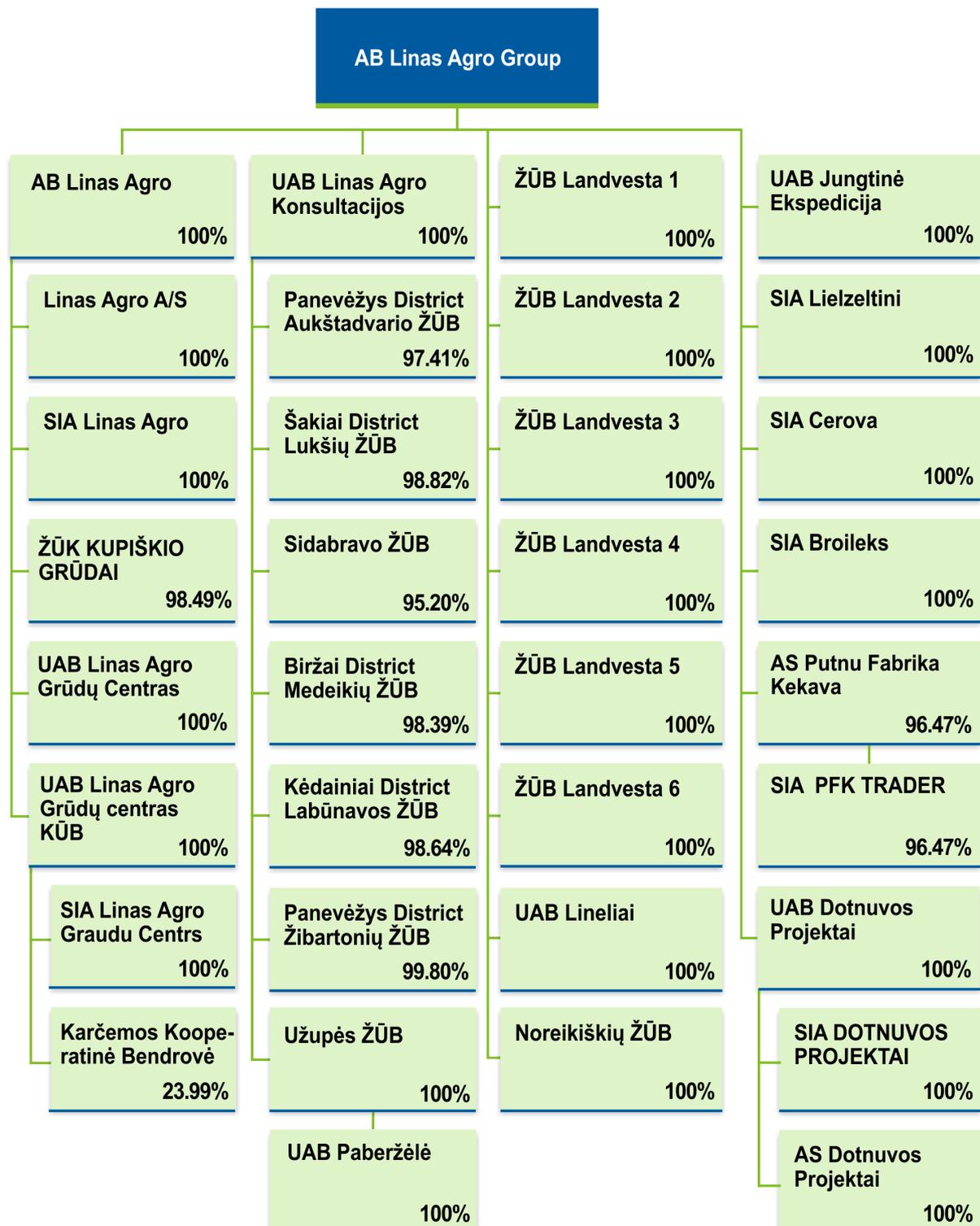
Company name	AB Linas Agro Group
Legal form	Public company
Date and place of registration	27/11/1995 in Panevezys
Code of legal entity	148030011
VAT identification number	LT480300113
Company register	State Enterprise Centre of Registers (Valstybės įmonė Registrų centras)
Address	Smėlynės St. 2C, LT-35143 Panevėžys, Lithuania
Phone	+370 45 50 73 03
Fax	+370 45 50 73 04
E-mail	<i>group@linasagro.lt</i>
Website	<i>www.linasagro.lt</i>
Bank account	LT07 7044 0600 0263 7111, AB SEB bank, bank code 70440
ISIN code	LT0000128092
Ticker in NASDAQ OMX Vilnius	LNA1L

AB Linas Agro Group together with its directly and indirectly controlled companies (hereinafter – subsidiaries) makes the Group, which was founded in 1991 and had 39 companies at the end of the reporting period, and operates in four countries – Lithuania, Latvia, Estonia and Denmark. As at 30 June, 2015 the total headcount of the Group amounted to 2,334 employees. The financial year of the Group begins on 1 July. The Company does not have any branches and representative offices.

On 1 January 2015 the currency of Lithuanian Republic litas was replaced by the euro at the rate of 3.4528 to 1, therefore all data in this report was recalculated and presented in euros.

STRUCTURAL CHART OF THE EFFECTIVE STOCK HELD BY AB LINAS AGRO GROUP (AS AT 30 JUNE 2015)*:

*Dormant companies UAB Gerera (100% shares), UAB Dotnuvos Technika (100% shares), UAB Žemės Ūkio Investicijos (100% shares, in liquidation) and SIA Erfolg Group (96.47% shares) not included.





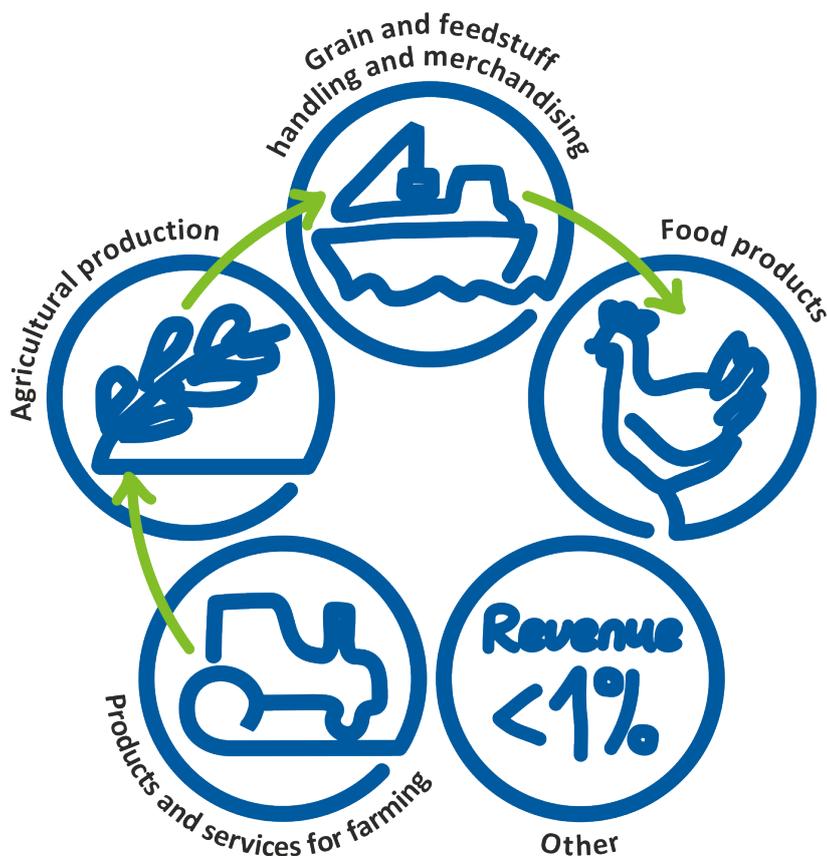
THE MAIN ACTIVITY

The subsidiaries controlled by the Company produce, handle and merchandise agricultural and food produce, also provide products and services for farming. The Company performs only the management function and is not involved in any trading or production activities.

The Group is the leading exporter of grains and owns network of grain storage facilities. Also is one of the leaders in supplies of agricultural inputs (such as certified seeds, fertilizers and agricultural machinery) in Lithuania, has seed preparation plant. Also the Group is a major milk producer in Lithuania and poultry producer in Latvia.

The Group's activities are subdivided into five basic operating Segments: *Grain and Feedstuff Handling and Merchandising, Products and Services for Farming, Agricultural Production, Food products and Other*. Division into separate Segments is dictated by different types of products and character of related activities; however, activities of the Segments are often interconnected.

Food products – quite a new business Segment that appeared in 2013/14 financial year after the Company acquired a group of Latvian poultry companies.



2. ACTIVITY AND FINANCIAL RESULTS OF THE GROUP



Consolidated revenue of AB Linas Agro Group in twelve months of 2014/15 financial year totaled EUR 574 million and went down 2% as compared to previous year (EUR 585 million). Sales revenue for Q4 slightly increased from EUR 127 million to EUR 129 million.



The Group's gross profit reached EUR 40 million and went down 6% as compared to the previous year (EUR 43 million).



Consolidated EBITDA declined to EUR 20.7 million from EUR 34.7 million last year. Excluding one-off effects for FY2013/14, Group's EBITDA stayed almost unchanged and was EUR 20.7 million compared to EUR 21.5 million in previous year. EBITDA for Q4 totaled EUR 7.2 million and was also lower to as compared to the previous year (EUR 12.9 million).



The Group's operating profit reached EUR 11 million or was 57% less as compared to the respective period of the previous year (EUR 26 million). Excluding one-off effects (EUR 13 million) on Group's profit-loss statement of 2013/14 financial year, the operating profit was EUR 11 million and 14% less as compared to the previous year (EUR 13 million).



Profit before taxes amounted to almost EUR 9 million (compared to EUR 24 million in previous year). The net profit attributable to the Group stood at EUR 8 million (previously EUR 24 million or EUR 10 million excluding one-off effects).



1. FINANCIAL RATIOS

	2011/12 12 months	2012/13 months	2013/14 12 months	2014/15 12 months	Change 2014/15 compared to 2013/14 (thousand EUR)	Change 2014/15 compared to 2013/14 (%)
Sales revenues (thousand EUR)	387,500	591,734	584,557	573,770	-10,787	-1.85
Sales in tons	1,348,619	1,767,224	2,339,135	1,958,786	-380,349	-16.26
Gross profit (thousand EUR)	27,474	45,831	43,199	40,404	-2,795	-6.45
EBITDA (thousand EUR)	36,788	36,828	34,731	20,658	-13,791,	40.23
Operating profit (thousand EUR)	33,185	30,138	26,287	11,214	-15,073	-57.34
Earnings before taxes EBT (thousand EUR)	33,473	29,282	24,005	9,244	14,761	-61.49
Net profit (thousand EUR)	27,311	26,210	23,639	7,972	-15,667	-66.28
Margins, %						
Gross profit margin	7.09	7.75	7.43	7.04	-0.35	-4.71
EBITDA margin	9.49	6.22	6.10	3.60	-2.32	-39.10
Operating profit margin	8.56	5.09	4.66	1.95	-2.54	56.54
Earnings before taxes margin	8.64	4.95	4.31	1.61	-2.50	-60.77
Net profit margin	7.05	4.43	4.18	1.39	-2.65	-65.64
Solvency ratios						
Current ratio	1.78	1.76	1.61	1.66	0.03	1.84
Debt / Equity ratio	0.65	0.47	0.67	0.63	-0.03	-4.55
Net financial debt / EBITDA	1.38	1.35	2.56	4.51	1.88	71.48
Return on equity (ROE), %	26.48	20.54	16.31	5.05	-10.49	-67.50
Return on capital employed (ROCE), %	20.02	16.72	10.09	3.58	-6.92	-65.90
Return on assets(ROA), %	13.65	11.02	7.91	2.53	-0.57	-66.71
Basic and diluted earnings per share (LTL) (EPS)	0.56	0.57	0.53	0.05	-0.47	-90.38
Price earnings ratio (P/E)*	3.10	4.42	4.40	13.70	9.15	201.01

2. OVERVIEW

The consolidated revenue of AB Linas Agro Group for the twelve months of this financial year amounted to EUR 574 million and was 2% less as compared to the same period last year (EUR 585 million). The main reason for the drop in revenue was 8–10% reduction in world market prices for grain and feedstuff (*Source – Matif*). This was affected by a big world grain harvest and high level of carryover stocks (according to data of International Grains Council, world carryover grain stocks amounted to 444 million tons in 2014/15 year as compared to 407 million tons in 2013/14). According to IGC data, world grain harvest amounted to 2.013 billion tons in 2014/15 - compared to 2.006 billion tons in 2013/14 marketing year. The decline in prices for other raw materials like oil, gas and etc. also had an impact for drop in grain price.

The Group's sales volume in tons reached almost 2 million tons of various grains, agricultural inputs and other products and was 16% less as compared to previous year (2.34 million tons), that also have included sale of lignin stock of 0.39 million tons). Therefore, excluding the sale of lignin, Group's sales volumes in tons grew by 0.6% from 1.94 million tons to 1.96 million tons.

The Group's revenue from its largest business segment, which is the international trade in grain and feedstuff, fell from EUR 421 million to EUR 388 million. Another important reason, that negatively influenced revenue of the Group, was absence of subsidy program from the EU structural funds, which caused the drop in revenue of UAB Dotnuvos Projektai by almost 11%. The revenue from trade in agricultural machinery and grain processing equipment went down from EUR 50 million to EUR 44 million. Due to decline in raw milk purchase price (approx. 21%), the revenue from this activity has also shrunken from almost EUR 8.9 million to EUR 7.5 million. Revenue from the business Segment *Food Products* amounted to EUR 61 million (EUR 34 million in FY 2013/14, when the Group's consolidated revenue included the operating results of AS Putnu Fabrika Kekava for 8 months and the operating results of other poultry companies for 5 months).

The fall in grain and milk purchase prices had a negative effect on the profitability of the Group's agricultural companies. Moreover, the fact that the governments had not protractedly approved the subsidy program from the EU structural funds had negative effect on trade in agricultural machinery throughout the Baltic countries. The excess supply of grains in the world market and tough competition had a pressure on grain profit margins. The tense political, economic and financial situation in major feedstuff sourcing markets (Ukraine and Russia) also negatively affected profitability in grain and feedstuff trading business. These were the main reasons why the Group's profitability went down.

The gross profit of AB Linas Agro Group dropped 6% from EUR 43 million to EUR 40 this year. The Group's gross profit margin fell from 7.4% to 7.0%. The Group's gross profit in Q4 declined from EUR 15 million last year to EUR 13 million this year. Nonetheless gross profit in 4Q was higher than in previous reporting periods, i.e. Q1, Q2 and Q3 (EUR 9.1 million, EUR 7.7 million and EUR 11.1 million respectively). The gross profit margin of the Group was 6.2% in Q4 (as compared to 11.6% over the same period of FY 2013/14). The Group's EBITDA was EUR 20.7 million as compared to EUR 34.7 million in FY 2013/14.

It should be noted that the operating profit for FY 2013/14 included the profit resulting from the acquisition of Panevėžys District Žibartonių ŽŪB (EUR 2.8 million) and Latvian poultry companies (EUR 3.6 million). In addition, the Group recognized the one-off revenue of EUR 4 million resulting from writing off



creditor liabilities. Also it has sold a lignin stock for a EUR 2.7 million. Excluding aforementioned factors, Group's operating and net profit declined by 14% and 23% and amounted to EUR 11 million and EUR 8 million respectively and Group's EBITDA almost unchanged and was EUR 20.7 million as compared to EUR 21.5 million.

3. FINANCIAL COSTS

Financial expenses over referenced period amounted to EUR 2.6 million and remained almost the same as in 2013/14 financial year (EUR 2.9 million). Despite the fact that amount of financial loans slightly increased from EUR 97 million to EUR 100 million as it have been expected, the decline in interest rate basis resulted into lower financials costs for the Group. This share of long-term loans in total loans portfolio grew from 29% to 31%. Long-term debt mainly increased due to consolidation of poultry companies and long-term loan received for financing of acquisition of poultry business.

4. CASH FLOWS

Group's cash flow from operating activities before the changes in working capital declined and amounted to EUR 17.1 million as compared to EUR 24.7 million of the corresponding period of the previous year. Cash flow from operating activities after changes in working capital was positive and amounted to EUR 7.9 million (EUR 2.9 million over the respective period of 2013/14 financial year). This is usual business practice, since a large part of the stock, was sold before the end of the trading season. Group's cash and cash equivalents amounted to EUR 6.7 million at the end of the reporting period (EUR 8.6 million in 2013/14 financial year).

5. PERFORMANCE RESULTS OF SEGMENTS

OPERATING PROFIT (LOSS) BY SEGMENTS, THOUSAND EUR:

	2014/15	2013/14	2012/13	2011/12
	12 months	12 months	12 months	12 months
Grain and feedstuff handling and merchandising	7,227	10,978	23,379	9,189
Product and services for farming	1,084	1,796	7,645	25,835
Agricultural production	2,756	4,848	8,232	2,479
Food products	3,028	9,888	n.d.	n.d.
Other	33	2,745	(72)	446



GRAIN AND FEEDSTUFF HANDLING AND MERCHANDISING

Being the largest operating Segment, this one includes the sale of grain, oilseeds and feedstuffs, as well as grain storage and logistics services. The Group has been operating in this field since 1991. This activity generates most of the Group's revenue.

Due to the impact of lower world market prices for grain and oilseed, the revenue of this operating segment went down from EUR 421 million to EUR 388 million and the operating profit was EUR 7.2 million (EUR 10.9 million in FY 2013/14). Operating profit margin dropped from 2.6% to 1.9%. High supply of grains for export had a negative impact on grain trading profitability, also unstable situation in major feedstuff sourcing markets like Ukraine and Russia negatively affected their trading profitability as well. Nonetheless, the decrease in traded volume was insignificant - from 1.62 to 1.59 million tons. The volume of traded grain went up from 1.1 to 1.2 million tons, but the volume of traded feedstuff dropped from 533 thousand tons in FY 2013/14 to 427 thousand tons.

The Group's grain elevators collected and processed almost 497 thousand tons of grain which was 16% more than over the same period last year (429 thousand tons).

The Group consistently expands the capacity of its grain elevators and over the reporting period invested over EUR 5 million in it. Two new grain elevators were built – one in Jungėnai, Kalvarijos municipality, Lithuania, the other one in Latvia, Jekabpils municipality. Both new grain elevators should intake new harvest grain in FY 2015/16. Currently Group's total storage capacity for various grains and inputs amounts to 254 thousand tons.



PRODUCTS AND SERVICES FOR FARMING

This business Segment includes the sale of seeds, plant protection products, fertilizers, agricultural and forestry machinery, grain storage and other equipment.

Supply of certified seeds, fertilizers, plant protection products to farmers is a long term activity of the Group. The grounds of this activity trace back to 1993, when the Group began entering into future production purchase contracts with farmers and crediting agricultural activities in exchange for the grown products. A great share of certified seeds is prepared at UAB Dotnuvos Projektai seed processing factory.

Supply of agricultural machinery is business activity, developed in three countries – Lithuania, Latvia and Estonia. This activity includes wholesale and retail trade of new and used agricultural and forest machinery and spare parts, as well as design and installation of grain cleaning, drying and storage facilities.

As it has been mentioned in the previous reports, this operating segment experienced fall and there were objective reasons for that: absence of support from the EU structural funds all three Baltic countries, low grain prices and a strong decrease in milk purchase price.

The revenue of this operating segment went down from EUR 128 million to EUR 125 million, operating profit has shrunken by 40% amounting to EUR 1.1 million.



Sales in agricultural machinery fell most, i.e. from EUR 49.7 million to EUR 44.1 million, which represents a 11% reduction, although it should be noted that sales in the last months of this financial year has started to pick up. UAB Dotnuvos Projektai, the company which is trading these products, finished financial year with a EUR 1.7 million loss – first time in its history. Despite this, The Group has sold 914 units of new and used agricultural machinery and equipment in the Baltic States - almost the same as in previous year (920 units). Also it has constructed 21 grain storage and collecting facilities or 28% less than in FY 2013/14 (27 grain storage and collecting facilities).

Sales of agricultural machinery went up in Lithuania, but had big decline in Estonia, where the market has not yet started to recover since the EU subsidies for agricultural machinery will reach farmers in September. Tractor sales in Estonia have shrunken by 2.5 times up to 19 units, meanwhile in Lithuania they have grown by 16% to 108 units and in Latvia - by 76% up to 30 units. Trade in fertilizers grew from EUR 51.8 million to EUR 52 million, and trade in plant protection products went up from EUR 11.7 million to EUR 14.9 million. Although the winter was favorable to farmers, they did not almost lost winter crops and the demand for seeds was lower in spring, seeds sales remained almost unchanged and amounted to EUR 14.4 million (EUR 14.6 million in FY 2013/14).

UAB Dotnuvos Projektai has invested over EUR 1.7 million into expansion of its operations: modernization of the seed processing plant in Dotnuva, Lithuania was completed to ensure higher annual seed preparation capacity (from 15 thousand tons to 22 thousand tons). In addition, a tire mounting service center for agricultural machinery was opened in Dotnuva and a new service center is opened in Pasvalys.

The governments of the Baltic countries have approved of the current rules of allocation of the EU support for the acquisition of agricultural machinery by the end of the reporting period. However, the implementation of respective projects is about to start. F. i., the Estonian market recovery is expected as early as spring 2016.

The Group has signed quite a number of supply contracts for sales agricultural machinery and installation of grain storage and preparation facilities, but their implementation will start only when the farmers will have received the support funds, therefore, major of the contracts will only be finalized in FY 2015/16. The first sales orders under EU structural funds support will commence at the earliest in September 2015.

According to the Group's forecast, the sales volume and profitability of this operating segment will grow next financial year.



AGRICULTURAL PRODUCTION

This business Segment covers cultivation of cereals, oilseed rape, sugar beet and other crops, production of milk and beef cattle farming. The Group owns seven agricultural companies situated on fertile land across Lithuania – Panevėžys District Aukštadvario ŽŪB, Panevėžys District Žibartonių ŽŪB, Kėdainiai District Labūnavos ŽŪB, Šakiai District Lukšių ŽŪB, Biržai District Medeikių ŽŪB, Užupės ŽŪB and Sidabravo ŽŪB. Agricultural companies are cultivating 16,911 ha of land. The Group owns 5,556 ha of own land and 1,188 ha is under long term lease from the State, what eventually will become under ownership of the Group.

Over the reporting period the farming companies of the Group harvested 42.6 thousand tons of wheat, 17.7 thousand tons of malting barley and 10.4 thousand tons of rapeseed. Also 13.36 thousand tons of sugar beet was grown or 10.5% more than a year before. Beans have been cultivated for the first time and 1,645 tons gained.

The average yield for wheat was 7.0 tons/ha (last year – 6.1 tons/ha), rapeseed – 3.3 tons/ha (the same in previous year), malting barley – 6.4 tons/ha (5.7 tons/ha in previous year).

The Group's agricultural companies sold almost 79 thousand tons of crop products over the reporting period, which is 13% more than last year (70 thousand tons). 67 thousand tons accounted for a various grains and 11.7 thousand tons for sugar beet.

There are 3,209 dairy cows in the Group's farms, i.e. 6% more than last year (3,021). As many as 31 thousand tons of raw milk was sold over the reporting period, i.e. 17% more than last year (27 tons). The purchase price of raw milk fell by as many as 21% as compared to the previous reporting period. The Group estimates that it has not received up to EUR 1.4 million in revenues because of decrease in milk purchase price (if milk purchase price would have remained similar to that in FY 2013/14).

In 2014, farming company Šakiai district Lukšiu ŽŪB was announced the most efficient milk producer in Lithuania. In 2014, the company sold 9,491 tons of recalculated milk produced by 868 cows. It is also the sixth largest milk producer in Lithuania.

1,279 tons of beef cattle were sold – almost the same like a year before (1,299 tonnes). As compared to the previous year, the purchase price for meat went down 16%.

Low purchase prices of grain and milk had a negative impact on the revenue of this operating segment which went down from EUR 28 million to EUR 25 million. Meanwhile, due to increased yields and already made provisions in 2013/14 for decline in milk prices what negatively affected Group's biological assets, operating profit of this business segments amounted to EUR 2.8 million as compared to EUR 4.8 million in FY 2013/14 (If the profit gained from acquisition of the agricultural company, amounting to EUR 2.8 million and accounted in FY 2013/14 would be eliminated, the operating profit for the respective period of FY 2013/14 would have been EUR 2.1 million).

The companies invested almost EUR 2 million into renovation of agricultural machinery, equipment and facilities over the reporting period.

In the last quarter of this financial year the allocated EU support funds (EUR 2.8 million) was accounted for and recognized, and the expected harvest from the biological assets (crops) also has been evaluated. Due to this, as it was expected, Q4 was profitable for this business segment.



FOOD PRODUCTS

This business Segment includes a whole cycle poultry business, including incubation of hatching eggs, broiler breeding, production of poultry and its products, feed manufacturing for self-supply and retail sale of chicken meat and its products. The Group has acquired shares of Latvian poultry company AS Putnu Fabrika Kekava in October, 2013 and the companies SIA Broileks, SIA Cerova and SIA Lielzeltini in February, 2014.



The company SIA Putnu Fabrika Kekava is included in the Group as from November 2013, and the other companies as from February 2014, respectively, their results are consolidated in the Group's results since then.

The poultry companies sold over 31.2 thousand tons of poultry and poultry products over the reporting period.

Due to favorable market prices for feedstuff and improving operational efficiency, this operating segment of the Group is one of the most profitable in comparison with others. Sales revenue of the segment amounted to EUR 61 million and its operating profit was EUR 3 million (as compared to EUR 9.9 million in FY 2013/14 or EUR 2.1 million after elimination of one-off effect of acquisition).

The Group invested EUR 2.2 million into the renovation of poultry farming, poultry processing equipment and other machinery over the reporting period.



OTHER

This business Segment includes small activities, not attributable to other Segments, f. i., services of elevator's to the third parties, sales of minor assets, etc.

The sales and operating profit of the Segment were the same and totalled EUR 33 thousand. In previous, 2013/14 financial year, the Group sold lignin stock, and then Segment's revenue amounted to EUR 1.67 million and operating profit stood at EUR 2.74 million.

3. THE PUBLICLY DISCLOSED INFORMATION AND OTHER EVENTS OF THE REPORTING PERIOD

THE PUBLICLY DISCLOSED INFORMATION

During the reporting period ended June 30, 2015, the Company publicly disclosed and distributed via Nasdaq Vilnius GlobeNewswire system and in Company's website the following information:

2015-05-28 13:00:31 EEST	Notification about interim 9 months financial results of the financial year 2014/2015	Interim information	Lt, En
2015-05-13 11:25:30 EEST	AB „Linus Agro Group“ corrected consolidated interim first six months financials results for the season 2009/2010	Interim information	Lt, En
2015-05-13 11:17:32 EEST	Linus Agro Group updates processing capacities and merges sales departments in Latvian poultry companies	Notification on material event	Lt, En
2015-05-04 09:02:30 EEST	Linus Agro Group participates in ERGO pension accumulation program	Other information	Lt, En

2015-03-18 10:53:32 EET	CORRECTION: AB Linas Agro Group investor's calendar for the 2015	Other information	Lt, En
2015-02-27 10:13:32 EET	Notification about interim 6 months financial results of the financial year 2014/2015	Interim information	Lt, En
2014-12-23 09:00:32 EET	AB Linas Agro Group investor's calendar for the 2015	Other information	Lt, En
2014-11-28 10:03:31 EET	Notification about interim 3 months financial results of the financial year 2014/2015	Interim information	Lt, En
2014-10-30 16:00:31 EET	Procedure for the payout of dividends for the financial year ended 30 June 2014	Notification on material event	Lt, En
2014-10-30 16:00:31 EET	AB Linas Agro Group notification about the Annual information of the financial year 2013/2014	Annual information	Lt, En
2014-10-30 16:00:31 EET	Results of voting of the Annual General Meeting of AB Linas Agro Group, held on 30 October, 2014	Notification on material event	Lt, En
2014-10-08 09:00:31 EEST	Notice on Annual general Meeting of Shareholders of AB Linas Agro Group	Notification on material event	Lt, En
2014-09-16 09:00:34 EEST	AB Linas Agro Group presentation to investors	Other information	Lt, En
2014-08-29 09:31:42 EEST	AB Linas Agro Group notification about interim twelve months financial results of the financial year 2013/2014	Interim information	Lt, En
2014-08-05 09:00:31 EEST	Credit line of LTL 228 million granted to company AB Linas Agro by SEB Bankas	Notification on material event	Lt, En
2014-07-28 09:00:30 EEST	SEB and DNB Banks grants €30 million for SIA Linas Agro expansion	Other information	En
2014-07-11 10:57:31 EEST	Notification on Linas Agro Group AB manager's related party transaction	Notifications on transactions concluded by managers of the companies	Lt, En

OTHER EVENTS DURING THE REPORTING PERIOD



Nov, 2014-Jun, 2015	The Company additionally acquired 18,688 shares of AS Putnu Fabrika Kekava.
Aug, 2014-Jun, 2015	The share capital of Noreikiškių ŽŪB was increased from 359,997.68 to 433,000 euros.
27/05/2015	Panevėžys District Žibartonių ŽŪB sold 5,630.22 shares of Karčemos Kooperatinė Bendrovė.
March-May, 2015	UAB Linas Agro Konsultacijos additionally acquired 1,272.01 shares of Panevėžys District Aukštadvario ŽŪB.
Jul, 2014-May, 2015	UAB Linas Agro Konsultacijos additionally acquired 6,729.68 shares of Sidabravo ŽŪB.
Aug, 2014-March, 2015	The authorized capital of UAB Lineliai was increased from 466,288.23 to 553,000 euros.
27/03/2015	UAB Linas Agro Konsultacijos additionally acquired 68.39 shares of Panevėžys District Žibartonių ŽŪB.
04/02/2015	The Council of SIA Linas Agro was formed and representatives of the Group from Lithuania – Darius Zubas, Vytautas Šidlauskas and Dainius Pilkauskas– were elected the members of it.
09/01/2015	The new version of the Articles of Association of UAB Dotnuvos Projektai entered into force and the newly formed Board of the company with the members Darius Zubas, Andrius Pranckevičius and Tomas Tumėnas started operating.
08/01/2015	There was made a decision to liquidate the company UAB Žemės Ūkio Investicijos.
19/12/2014	The share capital of ŽŪB Landvesta 2 was increased from 342,330.86 to 349,571.37 euros.
04/12/2014	The authorized capital of SIA Linas Agro Graudu Centrs was increased from 2,828 to 1,656,828 euros.
26/11/2014	After the completion of the reorganization of UAB Fossio the company was deregistered, and its rights and obligations were passed to UAB Linas Agro Grūdų Centras. After merging UAB Fossio, the authorized capital of UAB Linas Agro Grūdų Centras increased from 37,650.60 to 171,037.76 euros.
Jul-Oct, 2014	The authorized capital of AS Putnu Fabrika Kekava was increased from 12,768,771.95 to 18,928,084 euros.
27/10/2014	AS Putnu Fabrika Kekava acquired the company SIA Erfolg Group.

30/09/2014	The Council of SIA Lielzeltini was formed and representatives of the Group from Lithuania Darius Zubas, Andrius Pranckevičius and Gintaras Maželis were elected the members of it. They all are the members of the Council of AS Putnu Fabrika Kekava as well.
22/09/2014	UAB Linas Agro Konsultacijos and AB Linas Agro sold shares of the farming company Panevėžys District Ēriškių ŽŪB.
28/07/2014	The credit line in the amount of 30 million euros has been granted to SIA Linas Agro by SEB and DNB banks in Latvia.

SUBSEQUENT EVENTS

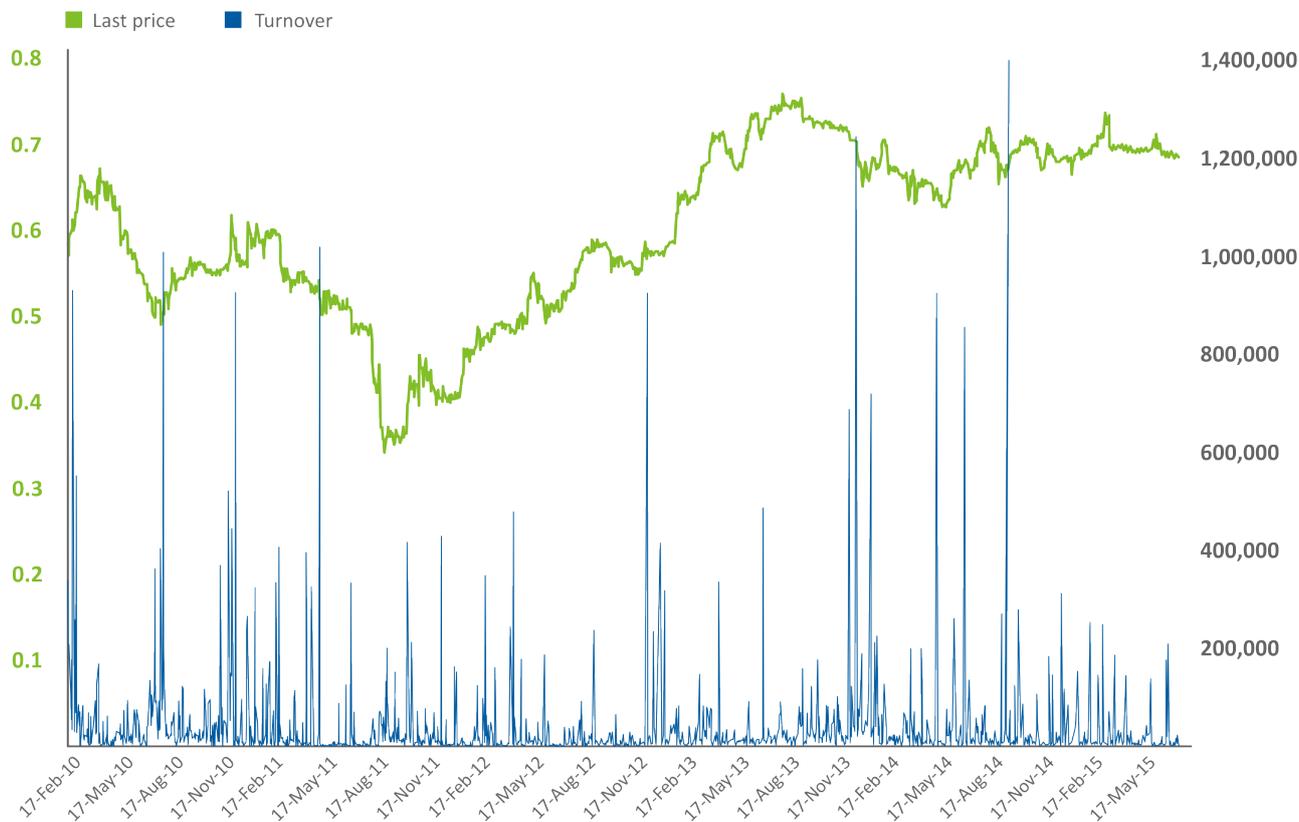
18/08/2015	The company UAB Žemės Ūkio Investicijos liquidated and delisted from the Center of Register of Republic of Lithuania.
Jul-Aug, 2015	The share capital of Noreikiškių ŽŪB was increased from 433,000 to 449,000 euros.
30/07/2015	The Company additionally acquired 299 shares of AS Putnu Fabrika Kekava.
17/07/2015	The authorized capital of ŽŪB Landvesta 4 was increased from 553,753.48 to 603,777.11 euros.
14/07/2015	There was made a decision to increase authorized capital of UAB Lineliai from 553,000 to 637,000 euros.

4. AB LINAS AGRO GROUP SHARE PRICE AND TURNOVER

Trading in the Company's shares on NASDAQ OMX Vilnius Stock Exchange started on 17 February 2010. AB Linas Agro Group is included in the composition of the comparative index OMX Baltic Benchmark of the stock exchanges of the Baltic countries from 1 July 2010.



Information on changes in the prices of Company's shares and turnover from starting trade until the end of the reporting period, i. e. 30 June 2015, is presented in the following diagram:



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