

To Nasdaq Copenhagen

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Refinancing of floating-rate loans – fixing of interest rate spread

Today, Nykredit Realkredit conducted two auctions in connection with the refinancing of Cibur3- and Euribor3-loans. The loans are funded by way of ROs issued out of Capital Centre D and SDOs issued out of Capital Centre H.

The results of the auctions are shown below. The spreads will be in force until the next refinancing.

	Cibur3-loan	Euribor3-loan
ISIN	DK000950734-5	DK000950742-8
Capital Centre	G (RO)	H (SDO)
Series	32G	22H
Interest rate cap	-	-
Auction results		
Total allotment	DKK 4,750m	EUR 310m
Total bids	DKK 23,455m	EUR 573m
Interest rate spread	0.46%	0.71%
Other information		
Next interest rate fixing	24 September 2015	23 September 2015
Next refinancing	1 October 2018	1 October 2018

The final terms for the bonds will be updated with the interest rate spread. The final terms will be available under Investor Relations at nykredit.com.

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