

**THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION**

Lt thousand  
30 06 2014

<b>ASSETS</b>	<b>Group</b>	<b>Fin. group</b>	<b>Bank</b>
Cash and cash equivalents	464 563	464 561	464 508
Due from other banks and financial institutions	12 355	12 355	12 355
Trading securities	91 092	221 092	191 092
Derivative financial instruments	19 300	19 300	17 961
Loans to customers	2 323 486	2 410 433	2 696 664
Finance lease receivables	180 082	180 291	20 138
Investment securities:			
- available-for-sale	129 304	129 067	128 317
- held-to-maturity	1 572 705	1 568 454	1 551 115
Investments in subsidiaries	0	43 734	42 901
Intangible assets	1 492	1 304	1 163
Tangible fixed assets	43 954	37 247	34 820
Investment property	60 398	22 308	16 416
Income tax prepayment	0	0	0
Deferred income tax assets	2 486	1 817	810
Other assets	184 410	117 205	32 845
Assets clasified as held for sale	371 747	154 376	154 376
<b>Total assets</b>	<b>5 457 374</b>	<b>5 383 544</b>	<b>5 365 481</b>
<b>LIABILITIES</b>			
Due to other banks and financial institutions	281 159	304 173	304 351
Liabilities at fair value through profit or loss	67 559	67 559	67 559
Due to customers	4 621 708	4 621 997	4 621 997
Special and lending funds	3 380	3 380	3 380
Income tax liabilities	593	0	0
Deferred income tax liabilities	4 370	0	0
Other liabilities	40 331	32 964	18 099
Liabilities related to assets clasified as held for sale	87 581	0	0
<b>Total liabilities</b>	<b>5 106 681</b>	<b>5 030 073</b>	<b>5 015 386</b>
<b>EQUITY</b>			
Capital and reserves attributable to equity holders of the parent			
Share capital	270 000	270 000	270 000
Share premium	12 719	12 719	12 719
Reserve capital	2 611	2 611	2 611
Statutory reserve	5 005	5 003	4 403
Financial assets revaluation rezerve	2 632	2 632	2 632
Retained earnings	57 726	60 506	57 730
Non controlling interest in equity	0	0	0
<b>Total equity</b>	<b>350 693</b>	<b>353 471</b>	<b>350 095</b>
<b>Total liabilities and equity</b>	<b>5 457 374</b>	<b>5 383 544</b>	<b>5 365 481</b>

**THE GROUP'S AND BANK'S INCOME STATEMENT**

Lt thousand  
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	Group	Fin. group	Bank
Interest and similar income	95 160	100 965	96 099
Interest expense and similar charges	(41 932)	(41 958)	(41 958)
<b>Net interest income</b>	<b>53 228</b>	<b>59 007</b>	<b>54 141</b>
Fee and commission income	14 190	14 428	14 526
Fee and commission expense	(6 369)	(6 371)	(5 475)
<b>Net fee and commission income</b>	<b>7 821</b>	<b>8 057</b>	<b>9 051</b>
Net loss from embedded derivatives	(6 227)	(6 227)	(6 227)
Net gain on financial liabilities at fair value through profit or loss	138	138	138
Net gain on operations with securities	6 898	6 898	6 832
Net foreign exchange gain	4 444	4 444	4 444
Net gain from derecognition of financial assets	5 473	5 473	5 473
Net gain on disposal of assets	971	623	504
Other operating income	19 935	1 779	1 561
Salaries and related expenses	(23 823)	(22 463)	(20 609)
Other administrative expenses	(11 862)	(11 313)	(11 442)
Other expenses	(18 236)	(2 455)	(2 147)
<b>Operating profit before impairment losses</b>	<b>38 760</b>	<b>43 961</b>	<b>41 719</b>
Impairment losses on loans and other assets	(26 328)	(26 339)	(20 786)
Impairment losses on investments in subsidiaries	0	(9 053)	(14 653)
Dividends from investments in subsidiaries	0	21 053	21 053
<b>Profit from continuing operations before income tax</b>	<b>12 432</b>	<b>29 622</b>	<b>27 333</b>
Profit from discontinued operations, net of tax	12 960	0	0
Income tax (expense)	(3 008)	(2 977)	(3 085)
<b>Net profit</b>	<b>22 384</b>	<b>26 645</b>	<b>24 248</b>
<b>Net profit attributable to:</b>			
Owners of the Bank	22 384	26 645	24 248
from continuing operations	9 424	26 645	24 248
from discontinued operations	12 960	0	0
Non controlling interest (from continuing operations)	0	0	0
Basic earnings per share (in LTL per share) attributable to owners of the Bank	0,09		
from continuing operations	0,04		
from discontinued operations	0,05		
Diluted earnings per share (in LTL per share) attributable to owners of the Bank	0,08		
from continuing operations	0,04		
from discontinued operations	0,04		

**THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME**

Lt thousand  
30 06 2014

	Group	Fin. group	Bank
<b>Net profit</b>	<b>22 384</b>	<b>26 645</b>	<b>24 248</b>
<b>Other comprehensive income</b>			
Gain from revaluation of financial assets	5 449	5 449	5 449
Deferred income tax on loss from revaluation of financial assets	( 827)	( 827)	( 827)
Other comprehensive income, net of tax	4 622	4 622	4 622
<b>Total comprehensive income :</b>	<b>27 006</b>	<b>31 267</b>	<b>28 870</b>
<b>Total comprehensive income (loss) attributable to:</b>			
Equity holders of the Bank	27 006	31 267	28 870
from continuing operations	14 046	31 267	28 870
from discontinued operations	12 960	0	0
Non controlling interest (from continuing operations)	0	0	0