

**THE GROUP'S AND BANK'S STATEMENT OF FINANCIAL POSITION**

 Lt thousand  
 31 03 2014

	Group	Fin. group	Bank
<b>ASSETS</b>			
Cash and cash equivalents	536 846	536 844	536 798
Due from other banks and financial institutions	12 234	12 234	12 234
Trading securities	108 332	238 332	208 332
Derivative financial instruments	20 197	20 197	18 858
Loans to customers	2 284 641	2 356 572	2 633 802
Finance lease receivables	203 395	203 621	20 962
Investment securities:			
- available-for-sale	185 145	194 174	183 377
- held-to-maturity	1 386 336	1 382 107	1 370 916
Investments in subsidiaries	0	43 215	51 562
Intangible assets	1 110	921	821
Tangible fixed assets	44 729	37 841	35 286
Investment property	57 639	19 240	18 578
Income tax prepayment	0	0	0
Deferred income tax assets	4 542	3 873	3 033
Other assets	167 445	104 091	41 840
Assets clasified as held for sale	381 117	160 704	160 704
<b>Total assets</b>	<b>5 393 708</b>	<b>5 313 966</b>	<b>5 297 103</b>
<b>LIABILITIES</b>			
Due to other banks and financial institutions	279 121	279 121	279 207
Liabilities at fair value through profit or loss	68 252	68 252	68 252
Due to customers	4 553 439	4 573 294	4 573 294
Special and lending funds	2 768	2 768	2 768
Income tax liabilities	1 353	114	0
Deferred income tax liabilities	4 752	175	0
Other liabilities	53 761	47 261	32 724
Liabilities related to assets clasified as held for sale	91 303	0	0
<b>Total liabilities</b>	<b>5 054 749</b>	<b>4 970 985</b>	<b>4 956 245</b>
<b>EQUITY</b>			
Capital and reserves attributable to equity holders of the parent			
Share capital	250 000	250 000	250 000
Share premium	32 719	32 719	32 719
Reserve capital	2 611	2 611	2 611
Statutory reserve	5 005	5 003	4 403
Financial assets revaluation rezerve	1 614	1 614	1 614
Retained earnings	46 504	51 034	49 511
Non controlling interest in equity	506	0	0
<b>Total equity</b>	<b>338 959</b>	<b>342 981</b>	<b>340 858</b>
<b>Total liabilities and equity</b>	<b>5 393 708</b>	<b>5 313 966</b>	<b>5 297 103</b>

**THE GROUP'S AND BANK'S INCOME STATEMENT**

 Lt thousand  
 31 03 2014

	Group	Fin. group	Bank
Interest and similar income	48 279	51 275	48 850
Interest expense and similar charges	(20 695)	(20 711)	(20 711)
<b>Net interest income</b>	<b>27 584</b>	<b>30 564</b>	<b>28 139</b>
Fee and commission income	6 651	6 781	6 794
Fee and commission expense	(3 032)	(3 032)	(2 643)
<b>Net fee and commission income</b>	<b>3 619</b>	<b>3 749</b>	<b>4 151</b>
Net loss from embedded derivatives	(3 758)	(3 758)	(3 758)
Net loss from financial liabilities at fair value through profit or loss	( 544)	( 544)	( 544)
Net gain on operations with securities	1 975	1 975	1 975
Net foreign exchange gain	1 902	1 902	1 902
Net loss on disposal of assets	( 994)	( 938)	( 966)
Other operating income	16 112	5 506	5 426
Other operating expenses	(29 253)	(19 012)	(17 795)
<b>Operating profit before impairment losses</b>	<b>16 643</b>	<b>19 444</b>	<b>18 530</b>
Allowance for impairment losses	(11 166)	(11 093)	(11 472)
Dividends from investments in subsidiaries	0	10 000	10 000
<b>Profit from continuing operations before income tax</b>	<b>5 477</b>	<b>18 351</b>	<b>17 058</b>
Profit from discontinued operations, net of tax	6 843	0	0
Income tax (expense)	(1 152)	(1 178)	(1 029)
<b>Net profit</b>	<b>11 168</b>	<b>17 173</b>	<b>16 029</b>
<b>Net profit attributable to:</b>			
Owners of the Bank	11 162	17 173	16 029
from continuing operations	4 319	17 173	16 029
from discontinued operations	6 843	0	0
Non controlling interest (from continuing operations)	6	0	0
Basic earnings per share (in LTL per share) attributable to owners of the Bank	0.04		
from continuing operations	0.02		
from discontinued operations	0.02		
Diluted earnings per share (in LTL per share) attributable to owners of the Bank	0.04		
from continuing operations	0.02		
from discontinued operations	0.02		

**THE GROUP'S AND BANK'S STATEMENT OF COMPREHENSIVE INCOME**

Lt thousand  
31 03 2014

	<b>Group</b>	<b>Fin.group</b>	<b>Bank</b>
<b>Net profit</b>	<b>11 168</b>	<b>17 173</b>	<b>16 029</b>
<b>Other comprehensive income</b>			
Gain from revaluation of financial assets	4 262	4 262	4 262
Deferred income tax on loss from revaluation of financial assets	( 658)	( 658)	( 658)
Other comprehensive income, net of tax	3 604	3 604	3 604
<b>Total comprehensive income :</b>	<b>14 772</b>	<b>20 777</b>	<b>19 633</b>
<b>Total comprehensive income (loss) attributable to:</b>			
Equity holders of the Bank	6 849	20 777	19 633
from continuing operations	7 923	20 777	19 633
from discontinued operations	6 843	0	0
Non controlling interest (from continuing operations)	6	0	0