

Company announcement

DONG Energy A/S
Kraftværksvej 53
Skærbæk
7000 Fredericia

DONG Energy to issue Eurobond

www.dongenergy.com
CVR-nr. 36 21 37 28

DONG Energy A/S announces its intention to issue a euro denominated bond of benchmark size with a maturity of 10 years under its existing debt issuance programme (EMTN programme). The proceeds of the transaction will be used for general corporate purposes.

10 September 2012

The final size of the issue, coupon and maturity will be decided when the bookbuilding process closes.

DONG Energy A/S is rated 'A-' CreditWatch Negative with Standard & Poor's and 'Baa1' stable outlook with Moody's.

Barclays, Danske Bank, JP Morgan and Nordea are acting as joint bookrunners for this transaction.

The information provided in this announcement does not change the previous financial guidance for the 2012 financial year or the announced expected investment level.

For additional information, please contact:

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DONG Energy is one of the leading energy groups in Northern Europe. We are headquartered in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We have approximately 6,400 employees and generated DKK 57 billion (EUR 7.6 billion) in revenue in 2011. For further information, see www.dongenergy.com.