

Company announcement

DONG Energy A/S
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CVR No. 36 21 37 28

Divestment of Oil Terminals now closed

In continuance of the company announcements on 20 June and 23 December 2011, DONG Energy can now announce that the transaction concerning the acquisition of DONG Energy Oil Terminals by the Canadian energy infrastructure business Inter Pipeline Fund is now closed.

11 January 2012

The information provided in this announcement does not change DONG Energy's previous financial guidance for the 2011 financial year or the announced expected investment level.

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DONG Energy is one of the leading energy groups in Northern Europe. We are headquartered in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We have approx. 6,000 employees and generated DKK 55 billion (EUR 7.3 billion) in revenue in 2010. For further information, see www.dongenergy.com