

Company announcement

DONG Energy A/S Kraftværksvej 53 Skærbæk 7000 Fredericia Denmark

www.dongenergy.com CVR No. 36 21 37 28

DONG Energy acquires Noreco's stake in the Siri field

DONG Energy advised in a company announcement on 25 July 2011 that the company had made an agreement with Noreco for DONG Energy to acquire Noreco's interest in the Siri field in the Danish North Sea.

As stated in the announcement, Noreco had the right to sell its interest or a part of it to a third party up until 30 August 2011. Noreco has not exercised its right to sell to a third party.

31 August 2011

DONG Energy expects its acquisition of Noreco's interest to be completed before the end of the year.

The information provided in this announcement does not change DONG Energy's previous financial guidance for the 2011 financial year or the announced expected investment level.

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DONG Energy is one of the leading energy groups in Northern Europe. We are headquartered in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We have approx. 6,000 employees and generated DKK 55 billion (EUR 7.3 billion) in revenue in 2010. For further information, see www.dongenergy.com.