

To
NASDAQ OMX Copenhagen A/S

Executive Board
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27 June 2011

Company announcement number 47/2011 – 27 June 2011

Fixing of coupon rate in the series 12S 2012, 12S 2018, 13D 2038, 12Q 2012, 12Q 2018 and 15Q 2012 from 1 July 2011

With effect from 1 July 2011, the coupon rate of the following bonds financing RD Cibor6® 2012, RD Cibor6® 2018, RD Cibor6® Extra 2038, RD Euribor3® 2012, RD Euribor3® 2018 and RD Stibor3® 2012 will be adjusted.

RD Cibor6® og RD Cibor6® Extra

| ISINcode | Name | Product | Coupon rate until 30 June 2011 | New coupon rate from 1 July 2011 to 31 December 2011 |
|--------------|----------------|--------------------------|-----------------------------------|--|
| DK0009283806 | 12S 2012 6F OA | RD Cibor6® 2012 | 1.47 % p.a. | 1.75 % p.a. |
| DK0009279101 | 12S 2018 6F OA | RD Cibor6® 2018 | 1.55 % p.a. | 1.83 % p.a. |
| DK0009275703 | 13D 2038 6F OA | RD Cibor6® Extra 2038 | 1.55 % p.a. | 1.83 % p.a. |

RD Euribor3®

| ISINcode | Name | Product | Coupon rate until 30 June 2011 | New coupon rate from 1 July 2011 to 30 September 2011 |
|--------------|----------------|-------------------|-----------------------------------|---|
| LU0603108159 | 12Q 2012 3F OA | RD Euribor3® 2012 | 1.18% p.a. | 1.83 % p.a. |
| DK0009278640 | 12Q 2018 3F OA | RD Euribor3® 2018 | 1.23% p.a. | 1.55 % p.a. |

Company Announcement number 47/2011 – 27 June 2011
Fixing of coupon rate in the 13D, 12S, 12Q and 15Q series from 1 July 2011

RD Stibor3®

| ISINcode | Name | Product | Coupon rate until 30 june 2011 | New coupon rate from 1 July 2011 to 30 September 2011 |
|--------------|------------------|------------------|-----------------------------------|---|
| DK0009284457 | 15Q 2012 3F 2012 | RD Stibor3® 2012 | 2.65% p.a. | 2.75 % p.a. |

As the bonds financing RD Euribor3® mature on 1 July 2011 these loans are refinanced.
The new bond is 12Q 2012 – LU0603108159.

The new coupon rate on 12Q 2012 is fixed as the reference-rate set today plus a fixing-spread 0.28%-point determined on the auction Thursday 16 June 2011.

The Executive Board

Any additional questions should be addressed to Head of Innovation Jens Kristian Kimper,
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