

Company announcement

Conditions fulfilled in relation to PensionDanmark becoming equity partner in Nysted offshore wind farm

DONG Energy A/S
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On September 9 2010 it was announced that PensionDanmark would become equity partner in Nysted offshore wind farm.

23 November 2010

All conditions in relation to the transaction have now been fulfilled and it is expected to be completed in the fourth quarter of 2010.

With reference to the company's ongoing offer of new hybrid debt instruments and ongoing conditional invitation to tender existing hybrid debt instruments as announced on 11 November 2010 it should be noted that the company does not view the contents of the present announcement as eligible to have an effect on the price of the listed debt instruments issued or under issue by the company and that the contents of the present announcement thus did not - prior to the release of the present announcement - constitute regulated inside information vis-a-vis the listed debt instruments issued or under issue by the company. For the same reason, the contents of the present announcement will not cause the company to publish a supplement to the prospectus.

The information provided in this announcement will not change DONG Energy's previous financial guidance for the financial year 2010 or the expected investment level.

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DONG Energy is one of the leading energy groups in Northern Europe. We are headquartered in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We have approximately 6,000 employees and generated just under DKK 50 billion (EUR 6.6 billion) in revenue in 2009. For further information, see www.dongenergy.com.