

Company announcement

DONG Energy A/S
Kraftværksvej 53
Skærbæk
7000 Fredericia

www.dongenergy.com
CVR-nr. 36 21 37 28

Text with link to annual report at dongenergy.com. No changes in content.

CORRECTION: Announcement of financial results for 2009

11 March 2010

The Supervisory Board of DONG Energy A/S has today approved the company's annual report for 2009.

DONG Energy's activities and financial performance in 2009 were affected by the financial crisis. However, taking a longer-term view, 2009 was also a year of vital strategic decision-making that will ensure that DONG Energy will lead the transition to a greener future.

DONG Energy invested DKK 18 billion in 2009, predominantly in offshore wind farms, development of natural gas and oil fields and natural gas-fired power stations.

Given the tough market conditions, EBITDA is considered to be satisfactory. Furthermore, DONG Energy succeeded in maintaining strong cash flows from operating activities.

- Revenue was down 19% at just under DKK 50 billion as a result of lower prices, partly offset by higher natural gas production
- EBITDA was down DKK 4.8 billion, at DKK 8.8 billion, reflecting lower natural gas and oil prices as well as timing differences relating to natural gas and coal
- Profit for the year was DKK 1.1 billion compared with DKK 4.8 billion in 2008
- Cash flow from operating activities was DKK 9.5 billion compared with DKK 10.4 billion in 2008.

EBITDA in 2010 is expected to be significantly ahead of 2009.

DONG Energy is one of the leading energy groups in Northern Europe. We are headquartered in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We have approximately 6,000 employees and generated just under DKK 50 billion (EUR 6.6 billion) in revenue in 2009. For further information, see www.dongenergy.com.

In connection with the publication of the annual report, a press meeting for journalists will be held at 12.30 pm CET at Nesa Allé 1 in Gentofte.

A telephone conference for investors will be held at 11.00 am CET:

Denmark: +45 32 71 47 67

International: +44 207 509 5139

The presentation for the conference will be available prior to the presentation at the company's website at the following address:

<http://www.dongenergy.com/EN/Investor/presentations/>

The annual report can be downloaded at:

<http://www.dongenergy.com/EN/Investor/reports>

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