



Company announcement

DONG Energy A/S
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DONG Energy A/S has issued a dual-tranche EUR 1.0 billion Eurobond

9 December 2009

DONG Energy A/S has today successfully launched a dual tranche EUR 1.0 billion issue spread equally across 7 and 12- year maturities. The issuance was made under the existing DONG Energy A/S European Medium Term Note (EMTN) programme.

Key details of the two tranches:

	7 year tranche	12 year tranche
Size	EUR 500m	EUR 500m
Maturity date	16 December 2016	16 December 2021
Coupon	4.000%	4.875%
Issue spread to mid-swap	100bp	130bp
Listing	London	London

Both tranches gathered significant demand with the 7-year and 12-year orderbooks being more than ten times oversubscribed each.

“DONG Energy is very pleased with the positive reception the Eurobond market has shown to this transaction. Our company maintains a strong liquidity position and redemptions for 2009 and 2010 are limited. The funds raised will be used to further strengthen our liquidity position and for the investment program” comments Mr. Carsten Krogsgaard Thomsen, Chief Financial Officer at DONG Energy.

DONG Energy A/S is rated A- with a stable outlook by Standard & Poor's and Baa1 with a stable outlook by Moody's.

BNP Paribas, Danske Bank, Morgan Stanley and RBS acted as joint bookrunners for this transaction.

The information provided in this company announcement will not change the previous financial guidance for the financial year 2009 or the expected investment level.

DONG Energy is one of the leading energy groups in Northern Europe. We are headquartered in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We have approximately 6,000 employees and generated more than DKK 60 billion (EUR 8.2 billion) in revenue in 2008. For further information, see www.dongenergy.com.

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