

DONG held their ordinary general meeting on Tuesday 12 April 2005. At the general meeting, the report on the business of the company in the accounting year passed was noted.

Moreover, the general meeting approved the following points,

- Audited annual accounts
- Decision on discharge for the Board and the Board of Directors
- The decision on application of the turnover following the approved Annual Reports. No profit payment is made for the year
- Re-election of the Chairman and the other suggested members of the Board
- Change of DONG's regulations
- Election of Accountants (re-election of KPMG C.Jespersen, Statsautoriseret Revisionsinteressentskab and new election of BDO ScanRevision)

In his oral statement, the Chairman of the Board, Sven Riskær, had the following comments to the integration into the electricity business:

The pieces are falling into place one by one and we are facing an extensive and broadly integrated Danish electricity company, that can match the increasing foreign competition'

Composition of the Board

The Board has elected their officers as follow,

Sven Riskær, Chairman, Manager IFU/IØ-Foundation

Lars Nørby Johansen, Deputy Chairman, CEO

Lars Torpe Christoffersen, CEO, MACH S.a.r.l.

Svend Sigaard, Managing Director, Vestas Wind Systems A/S

Asbjørn Larsen, B.Com

Jesper Magtengaard, Senior Asset Manager (appointed by the employees)

Bent Stubkjær, Head of Department (appointed by the employees)

Thorkild Meiner-Jensen, Lawyer (appointed by the employees)

Further information:

Anders Eldrup, CEO

Carsten K. Thomsen, CFO

Michael Steen-Knudsen, Investor Relations

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DONG is one of the leading energy groups in the Nordic region. Our headquarters are in Denmark. Our business is based on procuring, producing, distributing and trading in energy and related products in Northern Europe. We employ approx 1,000 people and generate DKK 14 billion in revenue. It is planned to list DONG's shares on the Copenhagen Stock Exchange within the coming years.